

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer <u>Chaoyu</u>	e Group Limited		
Date Submitted 02/12/2	009		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 00147 Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/11/2009

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Stock code: N/A Descr	iption:	ption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month (Non-voting convertible Preference Sh.	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00	
3. Other Classes of Shares				
	iption : <u>N/A</u>			
	iption : N/A No. of other classes of shares	Par value (State currency)	capital	
	No. of other	(State	Authorised share capital (State currency)	
Stock code : N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)	

HK\$500,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	17,926,310,160	N/A	N/A	N/A
Increase/ (decrease) during the month	898,125,000	N/A	N/A	N/A
Balance at close of the month	18,824,435,160	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
option scheme
including EGM
approval date
(dd/mm/yyyy) and
class of shares

No. of new shares of
issuer issued during
issuer which may be
the month pursuant
thereto
as at close of the month

class of shares issuable	Granted	Exercised	Cancelled	Lancad		
	Granted	Exercised	Cancened	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ord		Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value a close of the mont		which may be
1. Placing Warrants	HK\$	HK\$12,375,000	HK\$12,375	5,000 Nil	825,000,000	Nil
(14/05/2010)	ПКφ	TIK\$12,373,000	11КФ12,375	<u></u>	823,000,000	1111
Stock code (if listed)	N/A (N	Von-listed)				
Class of shares issuable (<i>Note 1</i>)	Ordina	ary Shares				
Subscription price		\$0.015				
EGM approval date (if applicable) (dd/mm/yyyy)	(21/1	12/2007)				
2. N/A	·					
						
			_		<u> </u>	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
			Total B. (F	(Ordinary shares) Preference shares)	825,000,000 N/A	
			`		N/A	

Class and description	Currency of A			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference Shares Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary S HK\$0.4	hares 40	Nil	HK\$800,000,000	Nil	2,000,000,000
(dd/mm/yyyy)) 2.	(11/02/20	09)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed)	<u></u>					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /	_)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	_)		ordinary shares) Nil eference shares) N/A (Other class) N/A		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11/11	•
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N</u> /A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordina Share			
8.	Consideration issue	At price : State currency HK\$1.28	Issue and allotment date : (dd/mm/yyyy)	(20/11/20	09)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	73,125,000	N/A

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue				is	shares of suer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sl eference sl (Other	hares)]		
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to I	Ξ):	(1)	898,125,0	000
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to	o E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.