

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer Chaoyue  Date Submitted 05/10/20	e Group Limited			
I. Movements in Authorised Share Cap				
1. Ordinary Shares				
(1) Stock code: 00147 Descri	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00	
(2) Stock code : N/A Descri	ption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

30/09/2012

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,	Preference	Shares
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Stock code: N/A Descri	iption:	N/	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month (Non-voting convertible Preference Shape)	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00	
3. Other Classes of Shares				
3. Other Classes of Shares	iption : <u>N/A</u>			
3. Other Classes of Shares	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares	No. of other	(State		
3. Other Classes of Shares  Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)	

HK\$500,000,000.00 currency):

No. of new shares of

issuer issued during

No. of new shares of

issuer which may be

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	18,824,435,160	N/A	214,637,160	N/A		
Increase/ (decrease) during the month	36,000,000	N/A	(36,000,000)	N/A		
Balance at close of the month	18,860,435,160	N/A	178,637,160	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

Ordinary shares (Note 1)

(State currency)

Total funds raised during the month from exercise of options

Share Options (under Share Option Schemes of the Issuer)

issued pursuant thereto including EGM the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price: HK\$0.532 (17/09/2004) Ordinary shares N/A N/A N/A N/A N/A 66,000,000 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A

Total A. (Ordinary shares)

N/A

(Preference shares)

(Other class)

Nil

N/A N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant Currency of Nominal value at Exercised thereto thereto as at Description of warrants nominal close of preceding during the close of the Nominal value at (Date of expiry - dd/mm/yyyy) value month month close of the month month

Date of expiry - dd/mm/yyyy)	value	month	month close of the month	month
. N/A				
				<del></del>
Stock code (if listed)				
Class of shares			<u> </u>	
issuable (Note 1)				
			<u> </u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)	, , ,			
(dd/mm/yyyy)	( / /	)	<u> </u>	
2. N/A				
_				
Stock code (if listed)				
Class of shares			<del></del>	
issuable (Note 1)			<u></u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / /	)	<u> </u>	
3. N/A				
			<del></del>	<del></del>
Stock code (if listed)				
Class of shares			<del>_</del>	
issuable (Note 1)			<del>_</del>	
Subscription price			<u> </u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / /	)	<u> </u>	
. N/A				
( / / )	·		<del></del>	<u> </u>
Stock code (if listed)				
Class of shares			<u> </u>	
issuable (Note 1)				
			<u> </u>	
Subscription price			<u> </u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / /	)	<u> </u>	
			Total B. (Ordinary shares) Nil	
			(Preference shares) N/A	
			(Other class) N/A	<del></del>
			•	<del></del>

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference Shares Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	HKD N/A (Non Ordinary HK\$0	Shares	HK\$14,400,000.00	HK\$71,454,864.00	36,000,000	178,637,160
(if applicable) (dd/mm/yyyy))  2.	(11/02/2	2009)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_			
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)		Ordinary shares) 36,00 (Other class) N/A	(000,000	

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situres (1707)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>J</b> p		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		•	of Main	Dou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary (Preference (Othe		N/A	
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1	36,000,00	00
T	otal <del>increase</del> / (decrease) in preference shares during	the month (i.e. Total of A to E)	(2	N/A (36,000,0	00)
	otal increase / (decrease) in preference shares during			N/A	
1 1	the increase, (decrease) in other classes of shares d	•	1 4/ 1 1		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
N/A		
Submitted by:	Tricor Secretaries Limited	<u></u>
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
(21100001, 1	socretary or outer dury duminorised emicery	
Notes:		
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.