

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer <u>Chao</u>	yue Group Limited		
	1/2012		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>00147</u> Des	scription: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : N/A Des	scription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/10/2012

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,	Preference	Sharec
4.	1 I CI CI CII CC	Dilaics

Stock code: N/A Descri	iption :	N/.	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month (Non-voting convertible Preference Share)	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00
3. Other Classes of Shares			
	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

HK\$500,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	18,860,435,160	N/A	178,637,160	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	18,860,435,160	N/A	178,637,160	N/A		

III. Details of Movements in Issued Share Capital

(State currency)

approval date		3.6		the month pursuant thereto	as at close of the month	
(dd/mm/yyyy) and —		Movement dur	ing the month		-	as at close of the mon
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			m . 1		277	
			Total A. (Ord		Nil	
			(Prefe			
Total funds raised durin	4 4 6			rence shares) (Other class)	N/A N/A	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant Currency of Nominal value at Exercised thereto thereto as at Description of warrants nominal close of preceding during the close of the Nominal value at (Date of expiry - dd/mm/yyyy) value month month close of the month month

Date of expiry - dd/mm/yyyy)	value	month	month close of the month	month
l. N/A				
				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
			<u> </u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)	, , ,			
(dd/mm/yyyy)	(/ /)	<u></u>	
2. N/A				
_				
Stock code (if listed)				
Class of shares				
issuable (Note 1)			<u></u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	<u></u>	
s. N/A				
_				
			_	
Stock code (if listed)				
Class of shares			_	
issuable (Note 1)			<u> </u>	
Subscription price			<u> </u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	<u> </u>	
. N/A				
				
Ctools and a (if lists 4)				
Stock code (if listed)			_	
Class of shares				
issuable (Note 1)			<u> </u>	
Subscription price			_	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	<u></u>	
			Total B. (Ordinary shares) Nil	
			(Preference shares) N/A	
			(Other class) N/A	
			(/	

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference Shares Stock code (if listed) Class of shares issuable (Note 1)	HKD N/A (Nor	Shares) Nil	HK\$71,454,864.00	Nil	178,637,160
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(11/02/					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /	·				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		<u> </u>	Total C (C	Ordinary shares) Nil		
				eference shares) $\frac{N/A}{N/A}$ (Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situres (1707)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			· • • • • • • • • • • • • • • • • • • •	204.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable				
8.	Consideration issue	At price : State	(Note 1) Issue and allotment		`		
	Constant in instant	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						N/A	N/A

For Main Board and GEM listed issuers

		1 Of Ivialif D	oaru	and OLIVI IIs	icu issucis
	The search of th			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				ШОПШ
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date:)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sh. (Preference sh. (Other c	ares)	N/A	
Т			(1)	NI:1	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)		
T	otal ingresse / (degresse) in professores charge during	the month (i.e. Total of A to E):	(2)		
	otal increase / (decrease) in other classes of shares during to			N/A	
	otal increase / (decrease) in other classes of shares dur These figures should be the same as the relevant figure		ued S	N/A hare Capital	").)

Remarks (if any):		
N/A		
Submitted by:	Tricor Secretaries Limited	<u></u>
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
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Notes:		
ivoies.		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.