

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited	
Date Submitted	03/04/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/.	Α
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month (Non-voting convertible Preference Sha	2,000,000,000 ares)	<u>HK\$0.001</u>	HK\$2,000,000.00

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	18,860,435,160	N/A	178,637,160	N/A
Increase/ (decrease) during the month	15,512,918	N/A	(15,512,918)	N/A
Balance at close of the month	18,875,948,078	N/A	163,124,242	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granied	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
2.10/11						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti	ons			
(State currency)	0		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
<u>1. N/A</u>	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		/ )			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/ )			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )	 		
			(Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) <u>N</u>	I/A	

Class and description          1. Non-voting		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Preference Shares Stock code (if listed)	HKD N/A (Nor		HK\$6,205,167.00	HK\$65,249,697	15,512,918	163,124,242
Class of shares issuable (Note 1)	Ordinary	Shares				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	HK\$0					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		rdinary shares) <u>15,5</u> ference shares) <u>(15,5</u> (Other class) <u>N/A</u>	512,918)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

	her Movements in ]					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Image: State currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency is state currency in the second consideration issue At price : State currency is state currency is state currency is currency in the second consideration issue At price : State currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency is currency in the second currencurency in the second currency in the second c	No. of new shares of	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	3oard	or Main I	F	Type of Issue	
S. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         (d/mm/yyyy)       K/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares means         Redemption date : ( / / )       ( / / )         (d/mm/yyyy)       K/A         7. Redemption of shares       Class of shares means         Class of shares       M/A         8. Consideration issue At price : State currency       Issue and allotment date : ( / / )         8. Consideration issue At price : State       Issue and allotment date : ( / / )							
S. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date: (///)       N/A         6. Repurchase of shares       Class of shares memory (dd/mm/yyyy)       N/A         6. Repurchase of shares       Cancellation date : (//)       N/A         6. Repurchase of shares       Cancellation date : (//)       N/A         6. Repurchase of shares       Cancellation date : (//)       N/A         7. Redemption of shares       Class of shares memory       N/A         7. Redemption of shares       Redemption date : (//)       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A							
Class       of       shares			)	( / /		Scrip dividend	5.
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares	N/A	N/A	)	( / /	EGM approval date:		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares							
shares $(dd'mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) N/A 7. Redemption of shares $(dd'mm/yyyy)$ 7. Redemption of shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency $(dd'mm/yyyy)$ State $(dd'mm/yyyy)$ (//)							
EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares			)	( / /			6.
N/A       N/A         7. Redemption of shares       Class of shares			)	( / /	EGM approval date:		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $( / / )$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $N/A$ EGM approval date: $( / / )$ $(dd/mm/yyyy)$ $N/A$ State       Class of shares issuable $(Note 1)$ Issue and allotment         8. Consideration issue At price:       State $currency$ Issue and allotment $date:(dd/mm/yyyy)$ $( / / )$	<u>N/A</u>	<u>N/A</u>					
shares $I$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$							
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>			)	( / /			7.
N/A         Class of shares issuable         (Note 1)         8. Consideration issue At price : State currency         Issue and allotment date : (dd/mm/yyyy)         (///)			)	( / /	EGM approval date:		
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )	<u>N/A</u>	<u>N/A</u>					
ate : (dd/mm/yyyy) ( / / )							
			)	( / /		Consideration issue	8.
EGM approval date: (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N</u> /A	N/A	)	( / /	EGM approval date: (dd/mm/yyyy)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share		
			(Pr	reference share		
				(Other clas	8) <u>1N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,512,918	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(15,512,918)	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
$N/\Delta$		

$\mathbf{N}/\mathbf{A}$					
~					
Submitted by:	Tricor Secretaries Limited				
Title:	Branch Share Registrar				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.