

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
	e Group Limited		
Date Submitted 03/05/20	013		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 00147 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/04/2013

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,	Preference	Shares
4.	1 I CI CI CII CC	Dilaics

Stock code: N/A Descri	iption:	N/.	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month (Non-voting convertible Preference Share)	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00
3. Other Classes of Shares			
	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

HK\$500,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	18,875,948,078	N/A	163,124,242	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	18,875,948,078	N/A	163,124,242	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares (Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ord		Nil	<u> </u>
			(Prefe	rence shares)	N/A	<u></u>

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant Currency of Nominal value at Exercised thereto thereto as at Description of warrants nominal close of preceding during the close of the Nominal value at (Date of expiry - dd/mm/yyyy) value month month close of the month month

Date of expiry - dd/mm/yyyy)	value	month	month close of the month	month
l. N/A				
				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
			<u> </u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)	, , ,			
(dd/mm/yyyy)	(/ /)	<u></u>	
2. N/A				
_				
Stock code (if listed)				
Class of shares				
issuable (Note 1)			<u></u>	
Subscription price			<u></u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	<u></u>	
s. N/A				
_				
			_	
Stock code (if listed)				
Class of shares			_	
issuable (Note 1)			<u> </u>	
Subscription price			<u> </u>	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	_	
. N/A				
				
Ctools and a (if lists 4)				
Stock code (if listed)			_	
Class of shares				
issuable (Note 1)			<u> </u>	
Subscription price			_	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)	<u></u>	
			Total B. (Ordinary shares) Nil	
			(Preference shares) N/A	
			(Other class) N/A	
			(/	

Class and description	Currency of Amount at clos amount of preceding outstanding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting		<u> </u>			
Convertible Preference					
Shares	HKD HK\$65,249,697	Nil Nil	HK\$65,249,697	Nil	163,124,242
Stock code (if listed)	N/A (Non-listed)				
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares				
Subscription price	HK\$0.40				
EGM approval date					
(if applicable)	(4.4.10.2.12.00.0)				
(dd/mm/yyyy))	(11/02/2009)				
2.					
Stock code (if listed)	·	_	·		
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
G(++1-++1-('C1'+(+1)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)				
4.					
Stock code (if listed)					
Class of shares	·				
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			ordinary shares) Nil		
		(Pre	eference shares) Nil		
			(Other class) N/A		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situres (1707)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			· • • • • • • • • • • • • • • • • • • •	204.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable				
8.	Consideration issue	At price : State	(Note 1) Issue and allotment		`		
	Constant in instant	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						N/A	N/A

For Main Board and GEM listed issuers

			of Main Do		ind OLIVI IIsi	
				I	No. of new shares of	No. of new shares of
				is	suer issued	issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
Type of Issue						month
		Class of shares issuable (Note 1)		-		
9. Capital		Issue and alletment	(/ /)		
reorganisation		Issue and allotment date : (dd/mm/yyyy)	, ,	,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		-		
10. Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sha			
		(Pi	reference sha (Other c			
			(Other C	1455) <u>-</u>	11///	
Total increase / (de	ecrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1)	Nil	
,	, ,	`	,	(2)		
				(2)	N/A	
Total increase / (de	ecrease) in preference shares during	g the month (i.e. Total of A t	o E):		Nil	
	ecrease) in other classes of shares d	_			N/A	
(These figures sho	uld be the same as the relevant figu	ıres under II above ("Mover	nents in Issi	ied Sl	hare Capital	").)

Remarks (if any):		
N/A		
Submitted by:	Tricor Secretaries Limited	<u></u>
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
(21100001, 1	socretary or outer dury dumorraged emicery	
Notes:		
ivoies.		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.