

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2013 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chaoyue Group Limited | |
|----------------|-----------------------|--|
| Date Submitted | 03/07/2013 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00147</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : | N/. | Α |
|---|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.001 | HK\$2,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month (Non-voting convertible Preference Sha | 2,000,000,000 ares) | <u>HK\$0.001</u> | HK\$2,000,000.00 |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|----------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 18,875,948,078 | N/A | 163,124,242 | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 18,875,948,078 | N/A | 163,124,242 | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|-----------------|---------------------|---------------|----------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement du | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price: | | | | | | |
| HK\$0.532 | | | | | | |
| (17/09/2004) | | | | | | |
| Ordinary shares | NI/A | NI/A | NI/A | N/A | N/A | 66,000,000 |
| Ordinary shares | N/A | N/A | N/A | IN/A | IN/A | 00,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 4. N/A | | | | | | |
| T. 1 \//1 | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (11000 1) | | | Total A. (Ord | linary shares) | Nil | |
| | | | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised durin | a the month fro | m exercise of onti | | | | |
| (State currency) | s die monui mo | in exercise of opti | N/A | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | which may be |
|---|------------------------------------|---|---|--|--------------|
| <u>1. N/A</u> | - | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | /) | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | /) | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | /) | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | /) | | | |
| | | | (Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) <u>N</u> | I/A | |

| Convertibles (i.e. Convertibl | e into Shares o | f the Issuer which | h are to be Listed) | For Main Board a | nd GEM listed | a issuers |
|---|-----------------|--|-------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Non-voting | | | | | | |
| Convertible Preference | | | | | | |
| Shares | HKD | HK\$65,249,697 | Nil | HK\$65,249,697 | Nil | 163,124,242 |
| Stock code (if listed) Class of shares | N/A (Nor | -listed) | | | | |
| issuable (Note 1) | Ordinary | Shares | | | | |
| Subscription price | HK\$0 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (11/02/2 | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u> | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (dd/inin/yyyy) | (/ / |) | | rdinary shares) <u>Nil</u> ference shares) <u>Nil</u> (Other class) <u>N/A</u> | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| 2. N/A | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A | |

| | her Movements in] | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|--------------------|------------------------------|---|-------|---|--|---|
| - | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| Image: State currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency is state currency in the second consideration issue At price : State currency is state currency is state currency is currency in the second consideration issue At price : State currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency in the second currency is currencurency in the second currency is currency in | No. of new shares of | d and GEM liste No. of new shares of issuer issued during the month pursuant thereto | 3oard | or Main I | F | Type of Issue | |
|---|----------------------|---|-------|-----------|------------------------------------|---------------------|----|
| S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) K/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares means Redemption date : (/ /) (/ /) (d/mm/yyyy) K/A 7. Redemption of shares Class of shares means Class of shares M/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State Issue and allotment date : (/ /) | | | | | | | |
| S. Scrip dividend At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (///) N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (//) N/A 6. Repurchase of shares Cancellation date : (//) N/A 6. Repurchase of shares Cancellation date : (//) N/A 7. Redemption of shares Class of shares memory N/A 7. Redemption of shares Redemption date : (//) N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A | | | | | | | |
| Class of shares | | |) | (/ / | | Scrip dividend | 5. |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares | N/A | N/A |) | (/ / | EGM approval date: | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares | | | | | | | |
| shares $(dd'mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) N/A 7. Redemption of shares $(dd'mm/yyyy)$ 7. Redemption of shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency $(dd'mm/yyyy)$ State $(dd'mm/yyyy)$ (//) | | | | | | | |
| EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares | | |) | (/ / | | | 6. |
| N/A N/A 7. Redemption of shares Class of shares | | |) | (/ / | EGM approval date: | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ N/A State Class of shares issuable $(Note 1)$ Issue and allotment 8. Consideration issue At price: State $Currency$ Issue and allotment $(dd/mm/yyyy)$ $(/ /)$ | <u>N/A</u> | <u>N/A</u> | | | | | |
| shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> | | |) | (/ / | | | 7. |
| N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) | | |) | (/ / | EGM approval date: | | |
| 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> | | | | | |
| ate : (dd/mm/yyyy) (/ /) | | | | | | | |
| | | |) | (/ / | | Consideration issue | 8. |
| EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N</u> /A | N/A |) | (/ / | EGM approval date: (dd/mm/yyyy) | | |

| | | For Main Board and GEM listed issuers | | | | |
|-----|---------------------------|---------------------------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share reference share (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|------------|-----|-------|
| N/Δ | | |

| \mathbf{N}/\mathbf{A} | | | | | |
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| ~ | | | | | |
| Submitted by: | Tricor Secretaries Limited | | | | |
| Title: | Branch Share Registrar | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.