CHAOYUE GROUP LIMITED
超越集團有限公司

(Incorporated in Bermuda with limited liability)

（Stock code: 00147）

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 2 AUGUST 2013

Reference is made to the circular of Chaoyue Group Limited (the "**Company**") dated 26 June 2013 (the "**Circular**"). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM, all the proposed resolutions set out in the notice of the AGM dated 26 June 2013 were duly passed by Shareholders by way of poll. The poll results in respect of all the resolutions proposed at the AGM were as follows:

	Ordinary Resolutions	Number of Shares (%)	
		For	**Against**
1.	To receive, consider and adopt the audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2013	14,527,834,190 (100 %)	0 (0%)
2.	(a) To re-elect Dr. Lam Man Kit, Dominic as independent non-executive Director	14,527,854,190 (100 %)	0 (0%)
	(b) To re-elect Mr. Yap Yung as independent non-executive Director	14,527,854,190 (100 %)	0 (0%)
	(c) To authorize the Board to fix their remuneration	14,527,834,190 (100 %)	0 (0%)
3.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorize the Board to fix their remuneration	14,527,834,190 (100 %)	0 (0%)
4.	To grant a general mandate to the Board to allot, issue and deal with Shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	14,525,004,190 (99.98%)	2,830,000 (0.02%)
5.	To grant a general mandate to the Board to repurchase Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	14,527,834,190 (100 %)	0 (0%)
6.	To extend the general mandate granted by resolution no. 4 to the Board by adding the Shares purchased pursuant to the general mandate granted by resolution no. 5	14,524,974,190 (99.98 %)	2,860,000 (0.02%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions by the shareholders of the Company at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 19,039,072,320 shares, which was also the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. None of the shareholders of the Company were entitling to attend and vote only against the resolutions at the AGM. There was no share entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and no holders were required under the Listing Rules to abstain from voting at the AGM.

There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

None of the shareholders has stated their intention in the Company's circular dated 26 June 2013 to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By Order of the Board
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 2 August 2013

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.