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CHAOYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 147)

DELAY IN DISPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcement of Chaoyue Group Limited (the “**Company**”) dated 16 August 2013 (the “**Announcement**”) in relation to the Acquisition. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Acquisition, was expected to be sent to the Shareholders on or about 15 November 2013. As additional time is required to prepare the financial information in relation to Target Group and other information to be included in the Circular, the dispatch of the Circular is now postponed to a date on or before 31 December 2013.

By order of the Board of
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 15 November 2013

As of the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors, and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.