

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Chaoyue Group Limited 04/02/2014

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00147</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | N/A | | | | | |
|--|--------------------------|----------------------------------|---|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.001 | HK\$2,000,000.00 | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month (Non-voting convertible Preference Sh | | HK\$0.001 | HK\$2,000,000.00 | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes | | |
|--|----------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 19,039,072,320 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 19,039,072,320 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--------------------------|-----------------|---------------------|---------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | F · 1 | C 11 1 | x 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price: | | | | | | |
| HK\$0.532 | | | | | | |
| (17/09/2004) | | | | | | |
| | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 66,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | · |
| (Note 1) | | | | | | |
| 2 11/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Or | dinary shares) | Nil | |
| | | | (Pref | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised durin | o the month fro | m exercise of opti | ons | | | |
| (State currency) | | in exercise of opti | <u>N/A</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u> | Currency of | Nominal value at close of preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | which may be |
|--|----------------|---|---|--|--|--------------|
| EGM approval date (if applicable) | | /) | - | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ | /) | - | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | (Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) N | J/A | |

| Convertibles (i.e. Convertib | Currency of amount | Amount at close of preceding | Converted | Amount at close of | during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|--------------------|---------------------------------|------------------|--------------------------------|---------------------------------|---|
| Class and description | outstanding | month | during the month | the month | thereto | month |
| <u>1. N/A</u> | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | · | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | /) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>(</i>) | () | | | | |
| (dd/mm/yyyy) | (/ / |) | Total C (O | rdinary shares) Nil | | |
| | | | | ference shares) N/A | | |
| | | | | (Other class) $\overline{N/A}$ | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| · · · · · · · · · · · · · · · · · · · | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Truth D. (Ordinana hand) | NT:1 | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 11/11 | |
| | | |

| | | | | | shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|---------------|---|---|---|--|--|--|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable | | | | |
| Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Type of Issue Rights issue Open offer Placing Bonus issue | Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency | Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Rights issueAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy) | Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ / / date : (dd/mm/yyyy) Begin offer At price : $\frac{State}{currency}$ Issue and allotment (/ / / date : (dd/mm/yyyy) Open offer At price : $\frac{State}{currency}$ Class of shares issuable | Rights issue At price : State currency Class of shares issuable (////) Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Class of shares issuable (///) Placing At price : State currency State (//) Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue Class of shares issuable (///) (///) Bonus issue Estate currency Class of shares issuable (///) Bonus issue Estate currency EGM approval date: (///) Bonus issue Estate currency (///) Bonus issue Estate currency (///) EGM approval date: (///) (///) (///) Bonus issue Estate currency Estate currency EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Bonus issue Estate currency Estate currency | month pursuant thereto Type of Issue Class of shares issuable $(Note I)$ Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/// /) N/A Open offer At price : State currency Class of shares issuable (/// / /) Being At price : State currency Class of shares issuable (/// /) Image: Class of shares issuable currency Image: Class of shares issuable (/// /) Image: Class of shares issuable currency Image: Class of shares issuable (/// /) Placing At price : State currency Image: Class of shares issuable (////) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (// /) N/A Bonus issue Class of shares issuable (/// /) Bonus issue Issue and allotment (/ / /) Issue and allotment (// /) Issue and allotment (// /) Bonus issue Issue and allotment (// /) |

| | Type of Issue | | H | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|---|---|---|---|--|---|
| | | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | <u>IV/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | _ | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | For Main Boar | d and GEM list | ted issuers |
|-----|---------------------------|------------------|--------------------------|----------------------------|----------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | | | | |
| | | | Class of shares issuable | e | | |
| | | | (Note 1) | | | |
| 0 | Comital | | · | (/ /) | | |
| 9. | Capital reorganisation | | Issue and allotment | $(\prime \prime \prime)$ | | |
| | Teorgamsation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: | (//) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | 11/11 | 11/11 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuable | ۵ | | |
| | | | (Note 1) | C | | |
| 10 | 04 | <u>State</u> | (1000 1) | | | |
| 10. | Other (Places specify) | At price : State | — Issue and allotment | (/ /) | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Total E. | (Ordinary share | s) Nil | |
| | | | | Preference share | | |
| | | | (1 | (Other clas | | |
| | | | | (Other etds | 5) 11/11 | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

| IN/A | | |
|-----------------|---|--|
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| Cubasitta d bru | Tricon Connectorios Limited | |
| Submitted by: | Tricor Secretaries Limited | |
| Title: | Branch Share Registrar | |
| | Secretary or other duly authorised officer) | |
| (Director, 2 | secretary of other dury autionsed officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.