

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Chaoyue Group Limited 04/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month (Non-voting convertible Preference Sh		HK\$0.001	HK\$2,000,000.00				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,039,072,320	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	19,039,072,320	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares		<b>F</b> · 1	<b>C</b> 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						·
(Note 1)						
2 11/4						
<u>3. N/A</u>						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	Nil	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	o the month fro	m exercise of opti	ons			
(State currency)		in exercise of opti	<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u>	Currency of	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
EGM approval date (if applicable)		/ )	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( /	/ )	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )		(Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) N	J/A	

Convertibles (i.e. Convertib	Currency of amount	Amount at close of preceding	Converted	Amount at close of	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	during the month	the month	thereto	month
<u>1. N/A</u>	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))						
2.	_					
	-					
	-					
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	/ )				
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	/ )				
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	<i>(</i> )	( )				
(dd/mm/yyyy)	( / /	)	Total C (O	rdinary shares) Nil		
				ference shares) $N/A$		
				(Other class) $\overline{N/A}$		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Truth D. (Ordinana hand)	NT:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

					shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Type of Issue Rights issue Open offer Placing Bonus issue	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Rights issueAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy)	Rights issue       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Begin offer       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mm/yyyy)         Open offer       At price : $\frac{State}{currency}$ Class of shares issuable	Rights issue       At price : State currency       Class of shares issuable (////)         Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable (///)         Open offer       At price : State currency       Class of shares issuable (///)         Placing       At price : State currency       State (//)         Placing       At price : State currency       Class of shares issuable (///)         Bonus issue       At price : State currency       Class of shares issuable (///)         Bonus issue       Class of shares issuable (///)       (///)         Bonus issue       Estate currency       Class of shares issuable (///)         Bonus issue       Estate currency       EGM approval date: (///)         Bonus issue       Estate currency       (///)         Bonus issue       Estate currency       (///)         EGM approval date: (///)       (///)       (///)         Bonus issue       Estate currency       Estate currency         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         Bonus issue       Estate currency       Estate currency	month pursuant thereto         Type of Issue       Class of shares issuable $(Note I)$ Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (/// / )       N/A         Open offer       At price : State currency       Class of shares issuable (/// / / )         Being       At price : State currency       Class of shares issuable (/// / )         Image: Class of shares issuable currency       Image: Class of shares issuable (/// / )         Image: Class of shares issuable currency       Image: Class of shares issuable (/// / )         Placing       At price : State currency       Image: Class of shares issuable (//// )         Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (// / )       N/A         Bonus issue       Class of shares issuable (/// / )         Bonus issue       Issue and allotment (/ / / )         Issue and allotment (// / )       Issue and allotment (// / )         Bonus issue       Issue and allotment (// / )

	Type of Issue		H					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									<u>IV/A</u>
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	<u>N/A</u>

				For Main Boar	d and GEM list	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	e		
			(Note 1)			
0	Comital		·	( / / )		
9.	Capital reorganisation		Issue and allotment	$( \prime \prime \prime )$		
	Teorgamsation		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
			(dd/mm/yyyy)		N/A	N/A
					11/11	11/11
			Class of shares issuable	۵		
			(Note 1)	C		
10	04	<u>State</u>	(1000 1)			
10.	Other (Places specify)	At price : State	— Issue and allotment	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share	s) Nil	
				Preference share		
			(1	(Other clas		
				(Other etds	5) 11/11	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/A		

IN/A		
Cubasitta d bru	Tricon Connectorios Limited	
Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
(Director, 2	secretary of other dury autionsed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.