

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer <u>Chao</u>	yue Group Limited		
	5/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00147</u> Des	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : N/A Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2014

2. Preference Shares	
Stools and a	NI/

Stock code: N/A Descri	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Shape)	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00		
3. Other Classes of Shares					
	iption : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	capital		
Stock code: N/A Descri	No. of other	(State	Authorised share capital (State currency)		
	No. of other classes of shares	(State currency)	capital (State currency)		

Total authorised share capital at the end of the month (State	
currency):	HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,039,072,320	N/A	N/A	N/A		
F88	15,005,0.2,020	1,712				
Increase/ (decrease)						
during the month	N/A	N/A	N/A	N/A		
Balance at close of the						
month	19,039,072,320	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Option	Schemes of the	Issuer)			
					No. of new shares of issuer which may be
					issued pursuant thereto
	Movement dur	ing the month		thereto	as at close of the mont
	Wio vement dar	ing the month		_	
			_		
Granted	Exercised	Cancelled	Lapsed		
N/A	N/A	N/A	N/A	N/A	66,000,000
		(Prefe		·	
			(Other class)	IN/A	
g the month fro	m exercise of opti				
	N/A	Movement dur Granted Exercised N/A N/A	N/A N/A N/A Total A. (Ore	Movement during the month Granted Exercised Cancelled Lapsed N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) g the month from exercise of options	Movement during the month Granted Exercised Cancelled Lapsed No. of new shares of issuer issued during the month pursuant thereto N/A N/A N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) grant month from exercise of options

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ -	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
				(Ordinary shares) Note that the control of the cont	J/A	- - -

Convertibles (i.e. Convertibetion) Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.					
	<u>-</u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)			
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	/)			
Stock code (if listed)		<u> </u>	 		
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /	′)	rdinary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
			·
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	T 17 (0 !!	3.711	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements ir	n Issued Share Capital				No C	NI. C
	Tuno of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue		•	Of Man	Boul	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
EGM approval date: (/ /)	5.	Scrip dividend			(/ /)		
Tepurchase of Shares Cancellation date : (/ /			·	EGM approval date:	(/ /)	N/A	N/A
Tepurchase of Shares Cancellation date : (/ /				Characteristics				
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (/ /) 8. Consideration issue At price : State currency State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price : State currency State curren	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) (Gd/mm/yyyy) N/A N/A Class of shares (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (Gd/mm/yyyy) (/ /) EGM approval date: (Gd/mm/yyyy) (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ / _) EGM approval date: (dd/mm/yyyy) (/ / _)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable					(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)							N/A	<u>N/A</u>
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
					(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/ATotal E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

(Preference shares) $\frac{N/A}{N/A}$

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.