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CHAORYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00147)

CHANGE OF ADDRESS OF PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN BERMUDA

The board of directors of Chaoyue Group Limited (the “Company”) hereby announces that with effect from 30 July 2014, the principal share registrar and transfer office in Bermuda, MUFG Fund Services (Bermuda) Limited (formerly known as Butterfield Fulcrum Group (Bermuda) Limited), has changed its address to:

**The Belvedere Building
69 Pitts Bay Road
Pembroke HM 08
Bermuda**

The Company’s branch share registrar and transfer office in Hong Kong remains to be Tricor Secretaries Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

By order of the Board of
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 30 July 2014

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.