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CHAOYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 147)

SUSPENSION OF TRADING

At the request of Chaoyue Group Limited (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 28 August 2014 pending the release of an announcement containing inside information in relation to a very substantial acquisition of the Company.

By order of the Board of Chaoyue Group Limited Yuen Leong

Executive Director

Hong Kong, 28 August 2014

As of the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors, and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.