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CHAOYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00147)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 5 SEPTEMBER 2014

Reference is made to the circular of Chaoyue Group Limited (the “**Company**”) dated 5 August 2014 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held on 5 September 2014, all the proposed resolutions set out in the notice of the AGM dated 5 August 2014 were duly passed by Shareholders by way of poll. The poll results in respect of all the resolutions proposed at the AGM were as follows:

	Ordinary Resolutions	Number of Shares (%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2014	13,768,996,370 (100 %)	0 (0 %)
2.	(a) To re-elect Mr. Yuen Leong as executive Director	13,768,996,370 (100 %)	0 (0 %)
	(b) To re-elect Mr. Zhang Guang Sheng as independent non-executive Director	13,768,996,370 (100 %)	0 (0 %)
	(c) To authorize the Board to fix their remuneration	13,768,996,370 (100 %)	0 (0 %)
3.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorize the Board to fix their remuneration	13,768,996,370 (100 %)	0 (0 %)
4.	To grant a general mandate to the Board to allot, issue and deal with Shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	13,768,996,370 (100 %)	0 (0 %)
5.	To grant a general mandate to the Board to repurchase Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	13,768,996,370 (100 %)	0 (0 %)

6.	To extend the general mandate granted by resolution no. 4 to the Board by adding the Shares purchased pursuant to the general mandate granted by resolution no. 5	13,768,996,370 (100 %)	0 (0 %)
7.	To consider and approve the adoption of the New Share Option Scheme	13,768,996,370 (100 %)	0 (0 %)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions by the Shareholders at the AGM.			

As at the date of the AGM, the number of issued Shares was 19,039,072,320 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. None of the Shareholders was entitled to attend and vote only against the resolutions at the AGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no Shareholders were required under the Listing Rules to abstain from voting at the AGM.

There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM.

None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By Order of the Board
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 5 September 2014

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.