

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited
Date Submitted	02/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>00147</u> Descrip	otion : Ordinary S	Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	N/A	N/A	N/A							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	N/A	N/A	N/A							

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Sha	2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	19,039,072,320	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	19,039,072,320	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

2	Sha	are	Op	tions	(u	nder	Share	$O_{j}$	ption	Sch	emes	of	the	Issu	er)
	D		1	C	1										

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	C		C 11.1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.: N/A</u>						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares (Note 1)						
4. N/A						
( / / ) Ordinary shares						
(Note 1)						
(1000 1)			Total A. (Ord	dinary shares)	Nil	
				erence shares)	N/A	
			(******	(Other class)	N/A	
Total funds raised durin (State currency)	ig the month from	m exercise of opti	ions <u>N/A</u>			

#### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
<u>1. N/A</u>	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		/ )			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/ )			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ )	 		
4. IV/A		/ )	 		
			(Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) <u>N</u>	I/A	

Convertibles (i.e. Convertible	e into Shares o	of the Issuer which	h are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	′ ) <u> </u>				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	· )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
				rdinary shares) <u>Nil</u> ference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						<u>N/A</u>	<u>N/A</u>

7. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares means (///)       N/A         7. Redemption of shares       Class of shares (///)       N/A         7. Redemption of shares       Class of shares (///)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State currency       Issue and allotment date: (///)       N/A         8. Consideration issue At price : State currency       Issue and allotment date: (///)       N/A		Type of Issue	F	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(// / )$ EGM approval date: $(// / )$ N/A       N         G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N         G. Repurchase of shares       Cancellation date : $(// / )$ N/A       N         G. Repurchase of shares       Cancellation date : $(/ / )$ N/A       N         G. Repurchase of shares       Cancellation date : $(/ / )$ N/A       N         G. Repurchase of shares       Class of shares       N       N         G. Repurchase of shares       Class of shares       N       N         G. Repurchase of shares       Class of shares       N       N         G. Repurchase of shares       Class of shares       N       N         G. Repurchase of shares       Class of shares       N       N         G. Repurchase of shares       Class of shares       N       N         M.A.       N       N       N/A       N         <		Type of Issue					month
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N         8. Consideration issue At price :       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )	5.	Scrip dividend	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			<u>N/A</u>	N/A
Image: Conserve and the constraint of the constraint	6.		repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N         Class of shares issuable (Note 1)         8. Consideration issue At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$				( / /	)	<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ EGM approval date: $(//)$							
N/A       N         N/A       N         Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:				( / /	)	N/A	N/A
B. Consideration issue At price : currency date : (dd/mm/yyyy) ( / / ) EGM approval date:							
	8.	Consideration issue		( / /	)		
(dd/mm/yyyy) ( / / )				( / /	)	<u>N/A</u>	<u>N/A</u>

			I	For Main Boar	rd and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share		
			(Pr	eference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
$NI/\Lambda$		

IV/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*