

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) :	31/12/2016	5					
To : Hong Kong Exchanges ar	nd Clearir	ng Limited						
		al Business Settle	_					
<u> </u>	(formerly known as Chaoyue Group Limited)							
Date Submitted 0	4/01/2017	•						
I. Movements in Authorised SI	nare Cap	ital						
1. Ordinary Shares								
(1) Stock code : <u>00147</u>	Description	on: Ordinary	Shares					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month 4	98,000,000,000	HK\$0.001	HK\$498,000,000.00				
Increase/(decrease)		N/A		N/A				
Balance at close of the month	_4	98,000,000,000	HK\$0.001	HK\$498,000,000.00				
(2) Stock code : N/A	Description	on : <u>N</u> /A		_				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_	N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		N/A	N/A	N/A				

2. Preference Shares							
Stock code : N/A Descrip	Stock code : N/A Description : N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month (Non-voting convertible Preference Sl	2,000,000,000 hares)	HK\$0.001	HK\$2,000,000.00				
3. Other Classes of Shares							
Stock code : N/A Descrip	tion : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
Total authorised share capital at the e	end of the month ('State					

currency): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	19,039,072,320	N/A	N/A	N/A
Increase/ (decrease)				
during the month	1,280,000,000	N/A	N/A	N/A
Balance at close of				
the month	20,319,072,320	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (Note 1) 4. N/A (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of th	ie Issuer wh	lich are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)	- - -			
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	_			
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
4. N/A						
(/ /) Stock code (if listed)					_	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
		T/	otal B. (C	Ordinary shares) N	Nil	
		IC		ference shares) <u>1</u>		
			((Other class)		
				· -		

Convertibles (i.e. Conver	tible into Shar	es of the Issuer w	hich are to be	Listed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 13/71	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		rdinary shares) <u>Nil</u>		_
			(Pref	erence shares) N/A (Other class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -	
shares (Note 1)	_	
2. N/A	1	
	-	
shares (Note 1)		
3. N/A		
	1	
	-	
shares (Note 1)	<u> </u>	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14// \	

Oth	ner Movements	in Issue	d Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
3.	Placing	At price :	State HK\$1.25 currency	Issue and allotment date : (dd/mm/yyyy)	(22/12/2016)		
				AGM approval date: (dd/mm/yyyy)	(08/09/2016)	4 000 000 000	> 1/4
						1,280,000,000	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIIII/yyyy)		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
8.	Consideration issue		State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	. ,,			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Total E.			ares) <u>1,280,000,00</u> ares) <u>N</u> /A	0_
				(1			lass) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,280,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	:o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issue	ed Share

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.