

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | International Business Settlement Holdings Limited |
|----------------|--|
| Date Submitted | 02/01/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00147</u> Descrip | otion : Ordinary S | Shares | |
|---------------------------------------|------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Des | cription : | N// | Α |
|--|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mo | nth 2,000,000,000 | HK\$0.001 | HK\$2,000,000.00 |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month (Non-voting convertible Preferenc | | HK\$0.001 | HK\$2,000,000.00 |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) : HK\$

HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|--|----------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 20,319,072,320 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 20,319,072,320 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (unc | ler Share Opt | ion Schemes | of the Issuer) | | | |
|-------------------------------------|---------------|------------------|----------------|--------------|----------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement dur | ing the month | | thereto | thereto as at close of |
| approval date - (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Crantou | Exclored | Cancelled | Lapooa | | |
| 1. IV/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
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| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | | Total A. (Ordi | nony charoc) | Nil | |
| | | | | | | |
| | | | - | ence shares) | N/A N/A | |
| | | | | Other class) | IN/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State current | Cy) | | <u>N/A</u> | | | |

| Warrants to Issue Shares of th | e Issuer wh | ich are to be Lis | sted | | | |
|---|------------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ | /) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | , , | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ | /) | - | | | |
| <u>J. IV/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | _ | | |
| Subscription price | | | | | | |
| (if applicable) | , , , | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | () | () | | | | |
| (dd/11111/yyyy) | (/ / | | | | | |
| | | Tc | | ordinary shares) <u>N</u> ference shares) <u>N</u> (Other class) <u>N</u> | I/A | |

| Convertibles (i.e. Convert | tible into Shar | es of the Issuer w | hich are to be | Listed) | | |
|---|-----------------|---------------------------------|-------------------------|--|--|--|
| | amount | Amount at close of preceding | Converted during the | Amount at close | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| Class and description 1. N/A | outstanding | month | month | of the month | thereto | month |
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| <u>2.</u> | - - - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if | | | | | | |
| listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | X | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if | | | | | | |
| listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | dinary shares) <u>Nil</u> erence shares) <u>N/A</u> | | |
| | | | | (Other class) <u>N/A</u> | | |

| Any othe | r Agreements | or Arrangement | s to Issue | Shares | of the l | Issuer | which | are to b | e Listed, | including |
|-----------|----------------|-----------------|------------|--------|----------|--------|-------|----------|-----------|-----------|
| Options (| other than und | der Share Optio | n Scheme | es) | | | | | | - |

| Opu | | | |
|------|--|---|---|
| if a | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | | | |
| 2 | N/A | | |
| 2. | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | N1/A | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D (Ordinary abarras) | NO | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |
| 1 | | | |

| Otl | ner Movements | in Issue | d Share Capital | | | | | |
|-----|---------------|---------------|-------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/0 |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| L | | | | | | | | |

| S. Scrip At State Class of shares | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|--|--|-------|---|--|---|
| dividend price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 6. Repurchase of shares Class of shares repurchased(Note 1) 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At issue State price : currency Class of shares currency Issue and allottnent (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 8. Consideration At issue State price : currency Issue and allottnent (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased(Note 1) | 5. | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 6. Repurchase of shares repurchased(Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) N/A EGM approval date: (/ /) (d/mm/yyyy) Fedemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration At issue State price : currency 6. Consideration At issue State price : currency | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Redemption date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State State issue Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | repurchased(Note 1) | | | | |
| (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) F. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration At issue price : currency Class of shares issuable (Note 1) N/A N/A 8. Consideration At issue price : currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| 7. Redemption of shares Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At issue State price : Class of shares currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration At issue State price : Class of shares currency (/ /) Base and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| or snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At size State price: currency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | redeemed (Note 1) | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At state price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | 7. | Redemption of shares | | (dd/mm/yyyy) | | | | |
| 8. Consideration At state price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| a. Consideration At state state issue price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | | | | |
| (dd/mm/yyyy) (/ /) | 8. | | | | (/ / |) | | |
| <u>N/A N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------------|---------------|-------------------|--|-------|------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Total E. (I | | e sh | ares) <u>Nil</u> ares) <u>N/A</u> lass) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-------|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t | o E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

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| Submitted by:Tricor Secretaries Limited |
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| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.