

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted International Business Settlement Holdings Limited 01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00147</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	<u>N/A</u>	N/A					

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	tion : N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month (Non-voting convertible Preference S		HK\$0.001	HK\$2,000,000.00				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,319,072,320	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	20,319,072,320	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranica	Exclosed	Gancellea	Lapsed		
1. 19/7						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ing the month	from evercise of		、,		
options (State current			N/A			

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Warrants to Issue Shares of th	e Issuer wh	iich are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
2. N/A						
					<u> </u>	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	( )	/ )				
3. N/A	( /	/ )	-			
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	')				
4. N/A						
<u> </u>						<u> </u>
( / / ) Stock code (if						
listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / )	( )				
(00/1111/9999)	( / /	/				
		Tc		ordinary shares) <u>N</u> ference shares) <u>N</u>	N/A	
				(Other class) <u>N</u>	N/A	

Convertibles (i.e. Convert	ible into Sha	res of the Issuer w	hich are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	/)				
Stock code (if						
listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·		rdinary shares) <u>Nil</u>		
			(Prefe	erence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At       State       Class       of       shares	Other Movements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Image: Class of shares issuable (Note 1)       N/A         2. Open offer       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       N/A         2. Open offer       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A	Type of Issue					the month
1. Rights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At         State       Class of shares         issuable (Note 1)       N/A         2. Open offer       At         State       Issue and allotment         price :       currency         EGM approval date:       ( / / )         (dd/mm/yyyy)       KA         2. Open offer       At         State       Issue and allotment         (dd/mm/yyyy)       KA         GM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At         State       Issue and allotment         (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (I / / )       Issue and allotment         (I / / )       AGM approval date:         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (I / / )       Issue and allotment         (I / / )       Issue and al						
(dd/mm/yyyy)       N/A         2. Open offer       At       State         price :       currency       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At       State         price :       currency       Issue and allotment         date : (dd/mm/yyyy)       N/A         3. Placing       At       State         price :       currency       Issue and allotment         date : (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A	1. Rights issue			( / / )		
2. Open offer       At state price : currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At state price : currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         3. Placing       At state price : currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At state price : currency       Issue and allotment date : (dd/mm/yyyy)         AGM approval date:       ( / / )         AGM approval date:       ( / / )         Karse       Issue and allotment date : (dd/mm/yyyy)         V/A       Class of shares issuable (Note 1)         Karse       Issue and allotment ( / / )			EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         2. Open offer       At currency       EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         3. Placing       At price : State price : currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )					<u>N/A</u>	<u>N/A</u>
<ul> <li>2. Open one price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A</li> <li>3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: ( / / ) N/A</li> <li>4. Bonus issue Class of shares Issue and allotment date : ( dd/mm/yyyy) ( / / ) Issue and allotment ( / / ) Issue and allotment ( / / ) </li> </ul>						
(dd/mm/yyyy)       N/A         3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       N/A         Class of shares       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )         Issue and allotment (dd/mm/yyyy)       ( / / )	2. Open offer			(//)		
N/A         3. Placing       At       State         price :       currency       Issue and allotment         date :       (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares				(//)		
3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       N/A         Image: Class of shares issuable (Note 1)       N/A         Image: State price issuable (Note 1)       Image: State price issuable (Note 1)         Image: State price issuable issue       Image: State price issuable (Note 1)         Image: State price issue       Image: State price issuable (Note 1)         Image: State price issue       Image: State price issuable (Note 1)         Image: State price issue       Image: State price issue					<u>N/A</u>	<u>N/A</u>
3. Placing       price : currency       Isour and another myyers       ( / / )         AGM approval date:       ( / / )       N/A         (dd/mm/yyyy)       ( / / )       N/A         Class of shares						
(dd/mm/yyyy) ( / / ) N/A Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy)	3. Placing			(//)		
Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy)			AGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)						
date : (dd/mm/yyyy)						
	4. Bonus issue			(//)		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(//)	N1/A	N1/2
<u>N/A</u>					<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased(Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)	<u>N/A</u>	<u>N/A</u>
7	Dedemation			Class of shares redeemed (Note 1)					
7.	Redemption of shares			(dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u></u>	<u></u>
				Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				 Total E. (F	Ordinar) Preference Oth)	e sha		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issu	ed Share

Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.