

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2019

To : Hong Kong Exchanges and Clearing Limited

	International Business Settlement Holdings Limited
Name of Issuer	(Incorporated in Bermuda with limited liability)
Date Submitted	04/10/2019

# I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>00147</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	N/A	N/A	N/A							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	N/A	N/A	N/A							

### 2. Preference Shares

Stock code : <u>N/A</u> Desci	ription :	on : N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding mont	h <u>2,000,000,000</u>	HK\$0.001	HK\$2,000,000.00				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month (Non-voting convertible Preference		HK\$0.001	HK\$2,000,000.00				

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	20,319,072,320	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
	N/A	N/A		N/A		
Balance at close of the month	20,319,072,320	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Orantea	Exclosed	Carlochea	Lapsed		
1. IV/A						
· · · · · · · · · · · · · · · · · · ·						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		. ,		
options (State currend			<u>N/A</u>			

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Warrants to Issue Shares of th	e Issuer wh	ich are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
2. N/A			_			
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
3. N/A						
			<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / )	( )				
4. N/A	( / /	/				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1	( )				
(dd/mm/yyyy)	( / )	)				
		Тс		ordinary shares) <u>N</u> ference shares) <u>N</u>	I/A	
				(Other class) <u>N</u>	J/A	

Convertibles (i.e. Convert	ible into Sha	res of the Issuer w	hich are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	()				
Stock code (if				· ·		
listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>	( / /	/)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 		rdinary shares) <u>Nil</u>		
			(Prefe	erence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	A.121	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue    Class of shares issuable (Note 1)      1. Rights issue    At State price : currency    Issue and allotment (//)      1. Rights issue    At State price : currency    Issue and allotment date : (d/mm/yyyy)      EGM approval date:    (//)      (d/mm/yyyy)    N/A      2. Open offer    At State price : currency    Issue and allotment date : (d/mm/yyyy)      EGM approval date:    (//)      (d/mm/yyyy)    N/A      2. Open offer    At State price : currency    Issue and allotment date : (d/mm/yyyy)      EGM approval date:    (//)    N/A      Glass of shares issuable (Note 1)    N/A    N/A      3. Placing    At State price : currency    Issue and allotment for the price : currency    Issue and allotment for the price : (d/mm/yyyy)      3. Placing    At price : Currency    Issue and allotment for the price : (d/mm/yyyy)    (//)	o be issued pursuant thereto as at close of
1. Rights issue    At State price : Currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)    N/A      2. Open offer    At price : State price : currency    Class of shares issuable (Note 1)      2. Open offer    At price : State price : currency    Issue and allotment ( / / ) date : (dd/mm/yyyy)      Base and allotment ( / / )    Issue and allotment date : (dd/mm/yyyy)    N/A      Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    N/A      Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    N/A      Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    N/A      3. Placing    At State    Issue and allotment date issuable (Note 1)	the month
1. Rights issue    price : currency    Issue and allotmont of the second	
(dd/mm/yyyy)    N/A      2. Open offer    At    State      price :    class of shares	
2. Open offer At State Issue and allotment ( / / ) 2. Open offer At State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> Class of shares 3. Placing At State Issue and allotment ( / / )	
2. Open offer    At State price : currency    Issue and allotment (///) laste : (dd/mm/yyyy)      2. Open offer    At State price : currency    Issue and allotment (///) laste : (dd/mm/yyyy)      EGM approval date:    (///) (dd/mm/yyyy)    N/A      Class of shares issuable (Note 1)    N/A      3. Placing    At State    Issue and allotment (///)	<u>N/A</u>
2. Open offer    At price : State currency    Issue and allotment (///) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      N/A      Class of shares issuable (Note 1)      3. Placing    At State	
(dd/mm/yyyy)  N/A    Class of shares	
Class of shares issuable (Note 1) 3 Placing At State Issue and allotment ( ( ( )	
issuable ( <i>Note 1</i> ) 3 Placing At State Issue and allotment	<u>N/A</u>
AGM approval date: (dd/mm/yyyy) ( / / ) N/A	N/A
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
<u>N/A</u>	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ .	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ .	/	)	N/A	<u>N/A</u>
-	Dedemation			Class of shares redeemed (Note 1)	(	/				
7.	Redemption of shares			(dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
8.	Consideration issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sl issuable <i>(Note</i>	nares 1)				
9.	Capital reorganisation			Issue and allotr date : (dd/mm/)	ment /yyy)	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)	N/A	N/A
								<u> </u>	
				Class of sl issuable <i>(Note</i>	nares 1)				
10.	Other (Please specify)	At price :	State currency	Issue and alloti date : (dd/mm/y	ment /yyy)	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)		
								N/A	N/A
				Tota	al E. (F	Ordinar) Preference Oth)	e sha		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issue	ed Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.