

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2020							
To : Hong Kong Exchanges and Clearing Limited							
	ternational Business Settle ncorporated in Bermuda wi						
<del></del>	1/09/2020						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>00147</u>	Description : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month 498,000,000,000	HK\$0.001	HK\$498,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00				
(2) Stock code : N/A	Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares						
Stock code : N/A Descrip	otion :	N//	Α			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month 2,000,000,000 HK\$0.001 HK\$2,000,000.00 (Non-voting convertible Preference Shares)						
3. Other Classes of Shares						
Stock code : N/A Descrip	otion: <u>N/A</u>					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month *(State currency)*:

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	20,319,072,320	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	20,319,072,320	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A ( / / Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(ii applicable) (dd/mm/yyyy)	( /	/ )	_			
2. N/A	-		_			
	-					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( /	/ )				
3. N/A	-	,	_			
	=					
Stock code (if	-					_
listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/ )				
4. N/A	=					
	<u>-</u>					
( / / )					_	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/ )				
	, -	,		<b>.</b>		
		To		Ordinary shares) <u>I</u> ference shares) I		
			(1.10	(Other class)		

Convertibles (i.e. Conver	tible into Share	es of the Issuer w	hich are to be	Listed)		
Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
_	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
<u>Z.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares				_		
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Stook and off						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(33/11111// уууу)	\ / / /		Total C. (O	rdinary shares) Nil		
				erence shares) N/A		
				(Other class) N/A		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	4	
Stidles (Note 1)		
2N/A		
	1	
	1	
shares (Note 1)	1	
States (Note 1)		
2 N/A		
3. N/A	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	13// 1	

Ot	her Movements	in Issue	d Share Capit	al				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(**************************************			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date:	( / /	١		
				(dd/mm/yyyy)	( / /	,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Olara of alama				the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(22,,,,,,,			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		ļ-1.00 ·		EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A

	Type of legue								No. of r shares of issued duri month pur theret	issuer ing the suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue										
					Class of issuable (No	shares te 1)					
9.	Capital reorganisation				Issue and all date : (dd/mi	otment n/yyyy)	( / /	)			
					EGM approv	al date:	( / /	)			
					(dd/mm/yyyy	')			N/A		N/A
					Class of issuable (No	shares te 1)					
10.	Other (Please specify)	At price :	State currency		Issue and all date : (dd/mi	Othionic	( / /	)			
	-F				EGM approv (dd/mm/yyyy	al date:	( / /	)			
									N/A		N/A
					-	otal E.	(Ordina	rv sha	ares) Nil		
							Preferenc	e sha	ares) N/A		<u> </u>
							(Ot	her c	lass) <u>N/A</u>		
_											
To	otal increase / (c	decrease	e) in ordinary s	shares o	during the mo	nth (i.e.	Total of A	to E)	: (1)	Nil	
									(2)	N/A	
To	otal increase / (c	decrease	e) in preferenc	e share	es during the r	nonth (i.	e. Total o	f A to		N/A	
To	otal increase / (c	decrease	e) in other clas	sses of	shares during	the mor	nth (i.e. To	otal o	f A to E):	N/A	
(7	These figures sh apital").)		,		· ·		`		,		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A	
Submitted by:	Tricor Secretaries Limited
Title:(Director, Sec	Branch Share Registrar cretary or other duly authorised officer)
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.