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Harmonic Strait Financial Holdings Limited

和協海峽金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 JANUARY 2016

The Board is pleased to announce that the resolutions were duly passed by the Shareholders by way of poll at the EGM held on 25 January 2016.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) both dated 8 January 2016 issued by Harmonic Strait Financial Holdings Limited (the “**Company**”) in relation to proposed subscription of new shares and convertible bonds under specific mandate and re-election of directors. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined.

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 25 January 2016.

POLL RESULTS

The full text of the resolutions is set out in the Notice of EGM dated 8 January 2016. The poll results in respect of all the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Shares <i>(Approximate percentage)</i>	
		For	Against
1.	To approve, confirm and ratify the Subscription Agreement (as defined in the Circular) and all the transactions contemplated thereunder; to grant the Specific Mandate (as defined in the Circular) to the directors of the Company; and to authorize any one director of the Company to do all things necessary for implementation thereof.	920,970,000 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Xie Li as an executive director of the Company.	2,370,970,000 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Shares (Approximate percentage)	
		For	Against
3.	To re-elect Mr. Ho Chun Chung, Patrick as an independent non-executive director of the Company.	2,370,970,000 (100.00%)	0 (0.00%)
4.	To re-elect Mr. Zhang Huadi as an independent non-executive director of the Company.	2,370,970,000 (100.00%)	0 (0.00%)
5.	To re-elect Dr. Wang Edward Xu as a non-executive director of the Company.	2,370,970,000 (100.00%)	0 (0.00%)

As at the date of the EGM, the total number of issued Shares was 7,368,072,000 Shares which was the total number of Shares. In respect of the Resolution No. 1 in relation to Subscription Agreement, 1,450,000,000 Shares (representing approximately 19.68% of the issued share capital of the Company) were held by Ms. Cheung Kwan and her associates who are required to abstain from voting for or against that Resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution No. 1 at the EGM was 5,918,072,000 Shares, representing approximately 80.32% of the issued share capital of the Company. In respect of the Resolutions Nos. 2 to 5, no Shareholder is required to abstain from voting for or against those Resolutions. The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions Nos. 2 to 5 at the EGM was 7,368,072,000 Shares, representing all the issued share capital of the Company. For all the five Resolutions, there was no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
Harmonic Strait Financial Holdings Limited
Tong Nai Kan
Executive Director

Hong Kong, 25 January 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tong Nai Kan, Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive Director, Dr. Wang Edward Xu; and four independent non-executive Directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Ho Chun Chung, Patrick and Mr. Zhang Huadi.