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## **Harmonic Strait Financial Holdings Limited**

和協海峽金融集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 33)

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) announces that on 5 February 2016, the Company has offered to grant 737,640,000 share options (the “**Options**”) to eligible participants (the “**Grantees**”) to subscribe for a total of 737,640,000 ordinary shares of HK\$0.1 each (the “**Shares**”) of the Company under the share option scheme of the Company adopted on 5 June 2015 (the “**Share Option Scheme**”), subject to the acceptance of the Grantees. Details of the grant of the Options are set out as follows:

Date of grant : 5 February 2016

Closing price per Share : The closing price per Share as stated on the Stock Exchange’s daily quotation sheet on the date of grant was HK\$0.134

Exercise price of Option granted : HK\$0.15 per Share which represents:  
(i) a premium of approximately 11.94% to the closing price of HK\$0.134 per Share quoted on the Stock Exchange on the date of grant; and  
(ii) a premium of approximately 32.98% to the average closing price of HK\$0.1128 per Share quoted on the Stock Exchange for the last five trading days for the Shares immediately prior to date grant

Number of Option granted : 737,640,000 Options (each Option shall entitle the holder thereof to subscribe for one Share)

Validity period of the Options : 737,640,000 Options (each Option shall entitle the The Options granted shall be exercisable during the period between date of acceptance of the Options by the Grantees (“Acceptance Date”) to the expiry of the ten-year period from the Acceptance Date

None of the Grantees is a Director, chief executive or substantial shareholder of the company, or their respective associates (as defined in the Listing Rules).

By Order of the Board  
Harmonic Strait Financial Holdings Limited  
Tong Nai Kan  
Executive Director

Hong Kong, 5 February, 2016

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Tong Nai Kan, Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive director, Dr. Wang Edward Xu; and four independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.