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## **HARMONIC STRAIT FINANCIAL HOLDINGS LIMITED**

**和協海峽金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 33)**

### **CANCELLATION OF GRANT OF SHARE OPTIONS**

Reference is made to the announcement dated 5 February 2016 (the “**Announcement**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) in relation to the grant of Options to the Grantees to subscribe for a total of 737,640,000 ordinary shares of HK\$0.1 each Share in the issued capital of the Company (the “**Share Options**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As approved by the Board (including the approval of the independent non-executive directors of the Company) and consented by each of the relevant Grantees having accepted the offer of grant of the Share Options, the Company and such Grantees have agreed that such grant of the relevant Share Options shall be cancelled with effect from 26 April 2016. Further, the Company has, upon approval of the Board, cancelled grant of the rest of the Share Options which have not yet been accepted by other Grantees with effect from 26 April 2016. Accordingly, the grant of the Share Options shall be cancelled in its entirety.

As at the date of this announcement, none of the Share Options has been exercised. The Board therefore considers that cancellation of the grant of the Share Options would not have any material adverse impact on business operation or financial position of the Group.

By Order of the Board  
**Harmonic Strait Financial Holdings Limited**  
**Wong Kwong Sum**  
*Executive Director*

Hong Kong, 26 April 2016

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Tong Nai Kan, Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive director, Dr. Wang Edward Xu; and four independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.*