# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Harmonic Strait Financial Holdings Limited
Date Submitted	03/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>33</u> Descrip		c Strait Finar	icial Holdings
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u> </u>	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descri	ption : <u>N/A</u>			
			No. of preferen shares	nce	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth				
Increase/(decrea	se)					
Balance at close	of the month					

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,368,072,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	8,368,072,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Caracter 1	Farming	Concelled	Tanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
Shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>					
(Ivole I)		Тс	otal A. (Ordin	ory choroc)	NII	
		10		nce shares)		
	به ور ا	с ·		Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	(y)		NIL			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>4.</u>	( / / )				
					<u> </u>
Stock and (if listed)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefer	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) N/A		-
		(	Other class) <u>N/A</u>		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	Nil	Nil	100,000,000	Nil	1,000,000,00
Due Feb 18, 2018						
Stock code (if listed)	N/A					
issuable (Note 1)	Ordinary share					
Subscription price EGM approval date (if applicable)	HK\$0.10 per sha					
(dd/mm/yyyy)) 2.	( 25/01/2016	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)			(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1.       Reference is made to the announcement ("the Announcement")         dated 29 April 2016. On 29 April 2016, the Company entered into         the Placing Agreement in relation to appointment of the Placing         Agent to place 1,000,000,000 Placing Shares at the Placing Price of         HK\$0.20 per Placing Share on a best effort basis.         The completion is subjected to the satisfaction of certain conditions		
precedent. Ordinary shares (Note 1)		1,000,000,000
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	
(Other class)	IN/A	

Oth	<u>ner Movements i</u> Type of Issue	n Issued Share (	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price:       State currency       Issue and allotment (/ / / ) date: (dd/mm/yyyy)         EGM approval date:       (/ / / ) (/		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A       N/A         6. Repurchase of shares       Class       of cancellation date :       ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date :       ( / / ) (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class       of shares       shares       M/A       N/A         7. Redemption of shares       Class       of shares       shares       M/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (More 1)       ( / / ) ( dd/mm/yyyy)         8. Consideration issue       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyy)									
Class of shares means of shares of shares       Class of shares means of shares means of shares       NA       NA         6. Repurchase of shares of shares       Class of shares means of (dd/mm/yyyy)       NA       NA         6. Repurchase of shares       Class of shares means of (dd/mm/yyyy)       NA       NA         7. Redemption of shares       Class of shares means of (dd/mm/yyyy)       NA       NA         7. Redemption of shares       Class of shares means of (dd/mm/yyyy)       NA       NA         8. Consideration At price :       State state currency       Issue and allotment (// / ) (dd/mm/yyy)       NA         8. Consideration At price :       State state currency       Issue and allotment (// ) (dd/mm/yyy)       Issue and allotment (// ) (dd/mm/yyy)	5	Scrip dividend	At price :			( / /	)		
Image: consideration of shares       N/A       N/A         Image: consideration of shares       Class of shares issuable (// / )       N/A       N/A         Image: consideration of shares       Class of shares (// / )       N/A       N/A         Image: consideration of shares       Class of shares (// / )       N/A       N/A         Image: consideration of shares       Class of shares (// / )       N/A       N/A         Image: consideration of shares       Class of shares issuable (// / )       N/A       N/A         Image: consideration issue       At price :       State currency       Class of shares issuable (// / )       N/A         Image: consideration issue       At price :       State currency       Class of shares issuable (// / )       Class (// / )         Image: consideration issue       At price :       State currency       Class of shares issuable (// / )       Class (// / )         Image: consideration issue       At price :       State currency       Class of shares issuable (// / )       Class (// / )         Image: consideration issue       At price :       State currency       Class of shares issuable (// / )       Class of shares (// / )         Image: consideration issue       At price :       State currency       Class of shares (// / )       Class of shares (// / )         Image: considerati	5.	Semp urvidend	At price .	currency —			``		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(/ / )$ (d/mm/yyyy)       EGM approval date: $(/ / )$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )         8. Consideration issue       State currency         Issue and allotment       (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )         8. Consideration At price :       State currency         Issue and allotment       (/ / )         EGM approval date:       (/ / )         EGM approval date:       (/ / )         EGM approval date:       (/ )         EGM approval date:       (/ / )						( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares									
6. Repurchase of shares       Cancellation date : (///)         Gameellation date : (///)       Class of shares (///)         EGM approval date: (///)       N/A         N/A       N/A         State       Class of shares issuable (/// / )         (Note 1)       Issue and allotment (// / )         issue       At price :       State (dd/mm/yyyy)         EGM approval date: (d//mn/yyyy)       Image: (// / )         EGM approval date: (// / )       N/A									
N/A       N/A         State       Class of shares issuable         (N/A       N/A         State       Class of shares issuable         (d/mm/yyyy)       N/A         EGM approval date:       (/// )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A	6.				Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (//)         8. Consideration At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (//)         (//)         EGM approval date: $(//)$ (//)         EGM approval date: $(//)$ (//)         EGM approval date: $(//)$						( / /	)	NI/A	NT/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue       At price : State currency         Issue and allotment issue       ( / / ) ( /									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy) <u>N/A</u> N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:									
Bow approviduate: $(dd/mm/yyyy)$ N/A       N/A         State       (Note 1)         Issue and allotment       (///)         date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       (///)	7.					( / /	)		
8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date:       (///) (dd/mm/yyyy)						( / /	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
	Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

#### Remarks (if any):

Submitted by: Chen Kwok Wang

 Secreatry

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.