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HARMONIC STRAIT FINANCIAL HOLDINGS LIMITED

和協海峽金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) dated 29 April 2016 in relation to, among others, the placing of up to 1,000,000,000 new shares of the Company under the general mandate. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement. The Board announces that after trading hours on 16 May 2016, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement whereby the parties agreed to extend the Long Stop Date from 16 May 2016 (or such later date as may be agreed between the Company and the Placing Agent) to 20 May 2016 (or such later date as may be agreed between the Company and the Placing Agent).

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Harmonic Strait Financial Holdings Limited
Wong Kwong Sum
Executive Director

Hong Kong, 16 May 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive Director, Dr. Wang Edward Xu; and four independent non-executive Directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.