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## **HARMONIC STRAIT FINANCIAL HOLDINGS LIMITED**

**和協海峽金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0033)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 27 JUNE 2016**

The Board is pleased to announce that all the resolutions proposed were duly passed by the shareholders by way of poll at the AGM held on 27 June 2016.

Reference is made to the circular (the “**Circular**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) dated 26 May 2016 in relation to proposed re-election of directors; proposed grant of general mandates to issue new shares and repurchase by the company of its own shares; refreshment of the scheme mandate limit under the share option scheme; proposed increase in authorized share capital; and notice of annual general meeting. Capitalized terms used herein shall have the same meaning as those defined in the Circular unless the context requires otherwise.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the resolutions proposed were duly passed by the shareholders by way of poll at the annual general meeting of the Company (the “**AGM**”) held on 27 June 2016.

#### **POLL RESULTS**

The full text of all the resolutions is set out in the Notice of AGM dated 26 May 2016. The poll results in respect of all the resolutions proposed at the AGM are as follows:

<b>Ordinary Resolutions</b>		<b>No. of votes and percentage based on total no. of votes cast (%)</b>		<b>Total no. of votes cast</b>
		<b>For</b>	<b>Against</b>	
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2015.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.				

Ordinary Resolutions		No. of votes and percentage based on total no. of votes cast (%)		Total no. of votes cast
		For	Against	
2.	To re-elect Dr. Cheung Wah Keung as an independent non-executive Director.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
3.	To re-elect Mr. Zhao Tieliu as an executive Director.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
4.	To authorise the board of Directors to fix the remuneration of the Directors.	2,550,494,120 (99.99%)	2,000 (0.01%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
5.	To re-appoint Cheng & Cheng Limited as the Company's auditor and to authorize the Board of Directors to fix its remuneration.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
6.	To approve the increase in authorised share capital of the Company.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
7.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total nominal amount of the issued share capital of the Company as at date of passing of this resolution.	2,550,494,120 (99.99%)	2,000 (0.01%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			
8.	To give a general mandate to the Directors to repurchase the Company's shares not exceeding 10% of the total nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	2,550,496,120 (100.00%)	0 (0.00%)	2,550,496,120
	As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.			

Ordinary Resolutions		No. of votes and percentage based on total no. of votes cast (%)		Total no. of votes cast
		For	Against	
9.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the capital of the Company by the number of shares repurchased by the Company pursuant to the general mandate as referred to in resolution no. 8.	2,550,494,120 (99.99%)	2,000 (0.01%)	2,550,496,120
As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.				
10.	To approve the refreshment of the 10% Scheme Mandate Limit under the share option scheme of the Company.	2,550,494,120 (99.99%)	2,000 (0.01%)	2,550,496,120
As more than 50% of the votes were cast in favor of the resolution, the resolution was duly passed.				

As at the date of the AGM, the issued shares capital of the Company was 9,368,072,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. None of the shareholders of the Company has stated his intention in the Company's circular dated 26 May 2016 to vote against any of the resolutions at the AGM. None of the shareholders of the Company is required to abstain from voting on any of the resolutions at the AGM.

Tricor Investor Services Limited, the Company's Branch Share Registrar in Hong Kong, acted as the scrutineer for the poll at the AGM.

By order of the Board  
**Harmonic Strait Financial Holdings Limited**  
**Wong Kwong Sum**  
*Executive Director*

Hong Kong, 27 June 2016

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive director, Dr. Wang Edward Xu; and four independent non-executive directors, namely Dr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.*