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**ASIA INVESTMENT FINANCE GROUP LIMITED**  
**亞投金融集團有限公司**

*(Formerly known as Harmonic Strait Financial Holdings Limited 和協海峽金融集團有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 33)**

**COMPLETION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO THE ACQUISITION OF THE  
ENTIRE SHARE CAPITAL OF  
TREASURE SECURITIES LIMITED**

Reference is made to the announcement of Asia Investment Finance Group Limited (the “**Company**”) dated 15 January 2016 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that, as at the date of this announcement, all Conditions of the Agreement have been fulfilled and Completion took place on 12 August 2016 in accordance with the Agreement.

Following Completion, the Target Company has become a wholly-owned subsidiary of the Group and it will be fully consolidated into the accounts of the Group in accordance with the Group’s accounting policies.

By Order of the Board  
**Asia Investment Finance Group Limited**  
**Wong Kwong Sum**  
*Executive Director*

Hong Kong, 12 August 2016

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive director, Dr. Wang Edward Xu; and four independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.*