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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Formerly known as Harmonic Strait Financial Holdings Limited 和協海峽金融集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

PROFIT WARNING

This announcement is made by Asia Investment Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Group, the Group expects to record a higher level of loss in the financial results for the six months ended 30 June 2016 compared with that of same period last year.

The Board considered that the increase in loss for the period is mainly attributable to: (1) The Group’s delegation in procuring new investment and business opportunities for the Group, thus more than doubling the operating expenses, in particular areas of human resources expenses, professional and consultancy fees and operating lease expenses; and (2) a loss recorded during the period of about HK\$12.7million in disposal of a non-performing associated company.

The information contained in this announcement is based on the preliminary review and assessment by the management of the Company according to the unaudited management accounts of the Group for the six months ended 30 June 2016, which is unaudited and the figures contained therein shall be subject to further review and adjustments.

As the result of the Group for the period ended 30 June 2016 have not been finalised, the Board is not in a position to quantify the exact financial effects as at the date of this announcement. The Group’s interim results for the six months ended 30 June 2016 will be published by the end of August 2016 in accordance with the Listing Rules.

The Board would also like to inform the Shareholders and potential investors that despite the significant loss for the financial period ended 30 June 2016, the Directors consider the overall operation as a whole remain sound and intact, and the financial position of the Group remains solid.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Asia Investment Finance Group Limited
Wong Kwong Sum
Executive Director

Hong Kong, 17 August 2016

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one non-executive director, Dr. Wang Edward Xu; and four independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.