

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy)</b> :	31/12/2016		
To: Hong Kong Exchanges and	Clearing 1	Limited		
Name of Issuer	Asia Inve	estment Finance G	roup Limited	d
Date Submitted	03/01/201	7		
I. Movements in Authorised Sha	are Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>33</u>	_Descripti	on: Asia Inve	estment Fina	nce Group Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	100,000,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	100,000,000,000	HK\$0.1	HK\$10,000,000,000
(2) Stock code : <u>N/A</u>	_Descripti	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : N/A	Descri	iption: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			
3. Other Classes of Shares	3			
3. Other Classes of Shares Stock code: N/A		iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	capital
	Descri	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A	Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,368,072,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>	
Balance at close of the month	9,368,072,000	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on Oct 30, 2007 and refreshed on Jun 27, 2016 **Ordinary Shares** Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (State currency)

Warrants to Issue Shares of the Is	suer which are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
- <del></del>	<del>.</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4.					
( / / )					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefer	nary shares) ence shares) (Other class)	NIL N/A N/A	- - -

Convertibles (i.e. Convertib	le into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 18, 2018						
Stock code (if listed)	N/A					_
Class of shares	0.1' 1					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.10 per share					
EGM approval date	nkso.10 per snare					
(if applicable)						
(dd/mm/yyyy))	( 25/01/2016 )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	•
			((	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)\_\_\_\_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
2.	-	
3	-	· -
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	·			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

Type of Issue  Class of shares (Note 1)  5. Scrip dividend At price: State currency ————————————————————————————————————			
5. Scrip dividend At price: State Issue and allotn date: (dd/mm/y EGM approval (dd/mm/yyyy))			
EGM approval (dd/mm/yyyy)	issuable		
(dd/mm/yyyy)			
	date: ( / / )	N/A	N/A
Class of repurchased (No	shares ote 1) Ordinary		
6. Repurchase of Cancellation da shares (dd/mm/yyyy)	te:		
EGM approval (dd/mm/yyyy)	date: ( / / )	N/A	N/A
Class of redeemed (Note	shares		
7. Redemption of Redemption data shares (dd/mm/yyyy)	te: ( / / )		
EGM approval (dd/mm/yyyy)	date: ( / / )	<u>N/A</u>	N/A
Class of shares (Note 1)	issuable		
8. Consideration issue At price : State Issue and alloth date : (dd/mm/y			
EGM approval (dd/mm/yyyy)	. 5 5 5 7		
		N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	- - -
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) <b>NII</b>	L
				(2) <b>N</b> /A	<b>A</b>

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chen Kwok Wang
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.