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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

PROFIT WARNING

This announcement is made by Asia Investment Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Group, the Group expects to record a higher level of loss in the financial results for the year ended 31 December 2016 compared with that of last year.

The Board considered that the increase in loss for the year is mainly attributable to: (1) aggregated losses resulting from deregistration of three subsidiaries of approximately HK\$30 million; (2) the Group’s delegation in procuring new investment business for the Group and strengthening the establishment of the management team, resulting in an increase of approximately 2 times in administrative expenses comparing with last year, thus more than about two times of the operating expenses (i.e. increased amount not less than approximately HK\$60 millions) comparing with last year; and (3) loss recorded during the year of about HK\$8 million in disposal of a non-performing associated company.

The Company is still in the process of finalising the Group’s annual results for the year ended 31 December 2016. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group and the information currently available, and is not based on any figures or information which have been audited or reviewed by the auditors or the audit committee of the Company and subject to adjustment. The actual annual results of the Group for the year ended 31 December 2016 may be different from what is disclosed in

this announcement. Shareholders and potential investors of the Company are advised to read with caution the annual results announcement of the Company for the year ended 31 December 2016, which is expected to be published in late March 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Asia Investment Finance Group Limited
Wei Jiafu
Executive Director

Hong Kong, 14 March 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Ms. Cheung Kwan, Mr. Wei Jiafu, Mr. Huang Shenglan, Mr. Cheng Wen and Mr. Wong Kwong Sum; and three independent non-executive Directors, namely Mr. Anthony Espina, Mr. Wong Tin Yau, Kelvin and Mr. Ho Chun Chung, Patrick.