

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/4/2018						
To: Hong Kong Exchanges and	Го: Hong Kong Exchanges and Clearing Limited					
		tment Finance G	Group Limited	d		
Date Submitted 03/05/2018						
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>33</u>	Descriptio	on: Asia Invo	estment Fina	nce Group Limited		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	100,000,000,000	HK\$0.1	HK\$10,000,000,000		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month		100,000,000,000	HK\$0.1	HK\$10,000,000,000		
(2) Stock code: N/A	Descriptio	on: <u>N/A</u>				
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Descriptio	n: <u><b>N</b>/A</u>	<b>A</b>		
		N	o. of prefer		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth				
Increase/(decrea	ase)					
Balance at close	of the month					
3. Other Classes	of Shares					
3. Other Classes Stock code:		Descriptio	n: <u>N/</u>	4		
		·	n: <u>N/A</u> No. of oth lasses of sh	ıer	Par value (State currency)	capital
Stock code:		c	No. of oth	ıer	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding mo	c	No. of oth	ıer	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,327,172,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,327,172,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•		,		issuer issued during	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	Б . 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Share						
Option Scheme adopted						
on Jun 26, 2017						
Exercise Price						
HKD 0.15						542,000,000
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	543,000,000 (Remark 1)
(Note 1)						
(Note 1)						
(Note 1)						
			Total A. (Ordi	nary shares)	NIL	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		/		
options (State currenc		i itolii exeleise (	<b>,</b> 1	NIL		
W State Carrene	<i>J)</i>	111 . 1	T' / 1			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	
		(1	Onici Class)	1 <b>V/A</b>	-

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 19, 2019						
Stock code (if listed)	N/A					
Class of shares	0-1:					
issuable (Note 1) Subscription price	Ordinary shares HK\$0.10 per share	,				
EGM approval date	THE O.TO PET SHAFE					
(if applicable) (dd/mm/yyyy)) 2.	(20/03/2018)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( // / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	<u></u>			NII	
		,	Total C. (Ordin	nary shares) ence shares)	NIL N/A	_
			*	once snares) Other class)	N/A N/A	_
					11/12	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
<u></u>		
	-	
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	•

Ot.						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333/			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1)  Issue and allotment			
		At price currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Carried		Class of shares issuable (Note 1)	s	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	S			
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		s) N/A	- - -
То	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A	to E):	(	1) <b>NII</b>	

(2)

N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):  1. As at 30 April 2018, 694,000,000 share options were outstanding, out of which 543,000,000 share options
were exercisable.
Submitted by: Tsang King Sun
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.