

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018				
To: Hong Kong Exchanges and	Clearing I	Limited		
		stment Finance G	roup Limited	d
Date Submitted	02/08/2018	3		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>33</u>	Description	on: Asia Inve	estment Fina	nce Group Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	100,000,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month		100,000,000,000	HK\$0.1	HK\$10,000,000,000
(2) Stock code : <u>N/A</u>	Description	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code : N/A	Descr	iption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code: N/A		iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Descr	No. of other	(State	capital
Stock code : N/A	Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,327,172,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,327,172,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme

No. of new shares of issuer issued during issuer which may be

including EGM						issued pursuant thereto
approval date		Movement during the month				as at close of the mont
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. New Share	Granted	Exercised	Cancened	Lapsed		
Option Option						
Scheme adopted						
on Jun 26, 2017						
Exercise Price						
HKD 0.15						
Ordinary Shares	Nil	Nil	40,000,000	Nil	Nil	503,000,000 (<i>Remark 1</i>)
(Note 1)		-	-			
(Note 1)						
(Note 1)						
(11016 1)		,	Total A. (Ordi	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
otal funds raised du ptions (State currence		n from exercise o	of	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	.				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares) ence shares)	NIL N/A	-
			Other class)	N/A N/A	- -

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 19, 2019						
Stock code (if listed)	N/A					
Class of shares	0 1					
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$0.10 per share					
EGM approval date	TIK\$0.10 per snare					
(if applicable)						
(dd/mm/yyyy))	(20/03/2018)					
2.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3	_	
	_	
(/ /) shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Other place)	N/A	
(Other class)	N/A	

Ot						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares				
2.	Open offer	At price : State	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(40.1111.13)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	of Issue						thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9. Capi reorg	ital ganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	1771
			Class of shares issuable (<i>Note 1</i>)	S	_		
10. Other	er ase specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		NIL N/A N/A	

Remarks (if any): 1. As at 31 July 2018, 614,000,000 share options were outstanding, out of which 503,000,000 share options
were exercisable.
Submitted by: <u>Tsang King Sun</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.