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**ASIA INVESTMENT FINANCE GROUP LIMITED**

**亞投金融集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 33)**

## **MEMORANDUM OF UNDERSTANDING IN RELATION TO PROPOSED COOPERATIONS**

This announcement is made by Asia Investment Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 12 September 2018 (after trading hours), the Company entered into a memorandum of understanding (the “**MOU**”) with 馬鞍山哲方智能機器人投資管理有限公司 (Maanshan Zhefang Intelligent Robot Investment Management Company Limited\*) (“**Zhefang**”) pursuant to which Zhefang and the Company shall cooperate in respect of artificial intelligent industrial robots, including (i) joint development of international robotics sales and trading business; (ii) participation in technology results transformation projects relating to industrial robotics; and (iii) acquisition and development of robotics related projects (the “**Proposed Cooperation**”).

\* *For identification purpose only*

During the period of ninety (90) days from the execution of the MOU (or such later date as the parties to the MOU may agree in writing), Zhefang and the Company shall exclusively negotiate the cooperation details with each other (“**Exclusivity**”).

The MOU shall terminate upon (i) signing of the formal binding agreement in relation to the Proposed Cooperation or (ii) 90 days after the date of the MOU (or such later day as the parties may agree in writing), whichever is earlier.

The provisions in the MOU relating to the Proposed Cooperation are not legally binding while the provisions in the MOU relating to the Exclusivity and termination of the MOU are legally binding.

Zhefang is an investment management company which is principally engaged in asset management, management of equity investment fund and equity investment and is specialized in industrial investment and deployment of emerging technology industries such as robotics, artificial intelligence, intelligent manufacturing and big data. A fund managed by Zhefang is currently a shareholder of Jiangsu Hagong Intelligent Robot Co., Ltd., a company listed on the Shenzhen Stock Exchange in China (SZ.000584).

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, Zhefang and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

**Shareholders and potential investors of the Company should be aware that the Proposed Cooperation is subject to, the signing of the formal agreements and the terms and conditions of which are yet to be agreed. As the Proposed Cooperation may or may not materialise, shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**Asia Investment Finance Group Limited**  
**Cheung Kwan**  
*Executive Director*

Hong Kong, 12 September 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Cheung Kwan, Mr. Ling Zack Xiange, and Mr. Liu Hu; one non-executive Director, Mr. Wang Dayong; and three independent non-executive Directors, namely Mr. Anthony Espina, Mr. Ho Chun Chung, Patrick and Mr. Ge Ming.*