

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>/yyyy)</b> :	30/11/2018		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Asia Invo	estment Finance G	roup Limited	d
Date Submitted	07/12/201	8		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>33</u>	_Descript	ion: Asia Inve	estment Fina	nce Group Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	100,000,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	_	100,000,000,000	HK\$0.1	HK\$10,000,000,000
(2) Stock code : <u>N/A</u>	_Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : N/A	Descr	iption: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code: N/A		iption : <u><b>N/A</b></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Descr	No. of other	(State	capital
Stock code : N/A	Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	9,327,172,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,327,172,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme

No. of new shares of issuer issued during issuer which may be

including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. New Share Option Scheme adopted on Jun 26, 2017 **Exercise Price** HKD 0.15 1,096,666,666 Nil Nil Nil **Ordinary Shares** Nil Nil (Remark 1) (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

options (State currency)

**NIL** 

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	<u>.</u>				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	- -				
- ( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / )				
<del></del>	<del>-</del> -				
( / / )	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares)ence shares)	NIL N/A	-
			Other class)	N/A	

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 19, 2019						
Stock code (if listed)	N/A					
Class of shares	0.1'					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.10 per share					
EGM approval date	TIK\$0.10 per snare					
(if applicable)						
(dd/mm/yyyy))	(20/03/2018)					
2.						
Stock code (if listed)					<del></del>	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
			((	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IV/A	

Ot	her Movements in	Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	NI/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<b>37</b> /4	<b>N</b> 7/4
					<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<b>37</b> /4	<b>3</b> 7/1
					N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		s) <b>N/A</b>	- - -
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A	to E):	ì	1) <b>NII</b>	
					(2	2) <b>N/</b> A	<b>\</b>

N/A

N/A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. As at 30 November 2018, 1,335,000,000 share options were outstanding, out of which 1,096,666,666 share
options were exercisable. Out of 1,096,666,666 share options which were exercisable, the exercise of
450,000,000 share options are conditional upon the fulfillment of certain performance targets during the period
between 7 September 2018 to 6 September 2019 (both days inclusive).
Submitted by: Tsang King Sun
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.