

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>3</u>	31/01/2019		
To: Hong Kong Exchanges and	Clearing Lir	mited		
		ment Finance G	Froup Limited	d
Date Submitted 1	11/02/2019			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>33</u>	Description	: Asia Invo	estment Fina	nce Group Limited
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>1</u>	00,000,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	1	00,000,000,000	HK\$0.1	HK\$10,000,000,000
(2) Stock code : <u>N/A</u>	Description	: <u>N/A</u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	<u>N/A</u> D	escription:	N/A		
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mont	th			
Increase/(decrea	se)				
Rolanca et closa	of the month				
barance at crose					
3. Other Classes	of Shares				
		escription:	N/A		
3. Other Classes		No	N/A . of other	Par value (State currency)	capital
3. Other Classes Stock code:		No classe	. of other	(State	Authorised share capital (State currency)
3. Other Classes Stock code:	N/A Do	No classe	. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,327,172,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,327,172,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. New Share Option Scheme adopted on Jun 26, 2017 **Exercise Price** HKD 0.15 682,000,000 Nil 40,000,000 Nil **Ordinary Shares** Nil Nil (Remark 1) (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL** 

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	- 				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	_				
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	_				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )  Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares)	NIL N/A	
		(0	Other class)	N/A	

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 19, 2019	<u> </u>					
Stock code (if listed)	N/A		-	-		-
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.10 per share					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(20/03/2018)					
2. Convertible Bonds	HK\$	70,000,000	NIL	70,000,000	NIL	70,000,000
Due Dec 17, 2021	<u> </u>	, ,				, ,
,						
Stock code (if listed)	N/A					
Class of shares	0.11. 1					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.10 per share					
EGM approval date	nkao.10 per share					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charac)	NIL	
				ence shares)	N/A	-
				Other class)	N/A	-
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>	
	-	
shares (Note 1)		
2.		
2	1	
( / / )	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	•
(Other place)	N/A	
(Other class)	N/A	

Ot						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price: State currency ———	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		s) <b>N/A</b>	- - -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(	1) <b>NII</b>	
					(	2) <b>N/</b> A	<b>\</b>

N/A N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

ption	ns were exercisable.	
Submi	itted by: <u>Tsang King Sun</u>	
T:41 a .	Characteria	
Title:	Secretary (Director, Secretary or other duly authorised officer)	
	(Director, Secretary of other duty authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.