

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/	/2019		
To : Hong Kong Exchanges a	and Clear	ring Lim	ited		
_	Asia Invo 05/03/201		Finance G	roup Limited	
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>33</u>	_Descrip	tion:	Asia Inve	estment Finar	nce Group Limited
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	100,00	0,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)	-	N	<u>IL</u>		NIL
Balance at close of the mont	h _	100,00	0,000,000	HK\$0.1	HK\$10,000,000,000
(2) Stock code : N/A	_Descrip	tion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_				
Increase/(decrease)	-				
Balance at close of the mont	h _				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State HK\$1	0,000,000,000

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,327,172,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,327,172,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. New Share Option Scheme adopted on Jun 26, 2017 **Exercise Price** HKD 0.15 682,000,000 **Ordinary Shares** Nil Nil Nil Nil Nil (Remark 1) (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise **NIL** of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable))				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total B	`	ary shares) <u>NII</u>		=
				ice shares) N/A		_
			(C	other class) N/A	<u> </u>	_

Convertibles (i.e. Converti	ble into Shares of the	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,000,000	NIL	100,000,000	NIL	1,000,000,000
Due Feb 19, 2019						
(Remarks 2)						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.10 per share					
(if applicable)						
(dd/mm/yyyy))	(20/03/2018)					
2. Convertible Bonds	HK\$	70,000,000	NIL	70,000,000	NIL	70,000,000
Due Dec 17, 2021		,,		, ,		,,
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.10 per share					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u></u>						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		NIL	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A

(Other class)

N/A

Other Movements	in Issued Sha	are Capital					
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
			Class of shares issuable (Note 1)				
1. Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			N/A	
			Class of shares issuable (Note 1)				
3. Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(Samining y y y y)			N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> 1 ypc or 1350c</u>			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(30,11111,13,3,3,5)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	
		linary ares) NIL	
	(Preference sh	ares) N/A	_
	(Other o	class) N/A	_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to	E):	N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of	A to	N/A
(These figures should be the same as the relevan	t figures under II above ("Moveme	ents in Issued S	Share
Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;								
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;								
(vii)	(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and								
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.								
D	La Ct and								
	ks (if any): 31 January 2019, 836,000,000 share options were outstanding, out of which 682,000,000 share								
	were exercisable.								
options	were exercisable.								
	uant to a deed of variation dated 18 February 2019 executed by the Company and Internet Finance								
	nent Co., Ltd., subject to fulfilment of the conditions precedent on or before 8 May 2019, the maturity the convertible bonds will be extended from 18 February 2019 to 18 February 2020 and additional								
	ible bonds in the principal amount of HK\$5,000,000 will be issued to Internet Finance Investment Co.,								
Ltd.									
Submit	ited by: <u>Sun Yu</u>								
T '41									
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)								
	(Director, Secretary or other duty authorised officer)								

all the securities of each class are in all respects identical (Note 3);

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.