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**ASIA INVESTMENT FINANCE GROUP LIMITED**

**亞投金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 33)**

**DELAY IN DESPATCH OF  
CIRCULAR RELATING TO CONNECTED TRANSACTION  
IN RELATION TO  
PROPOSED ALTERATION OF TERMS OF  
CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 18 February 2019, 8 March 2019 and 29 March 2019 (“Announcements”) relating to the Deed of Variation. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

It was stated in the Announcements that the circular containing, among other things, (i) details of the Deed of Variation; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the EGM, will be despatched to the Shareholders on or before 30 April 2019.

Since more time is required to prepare and finalize the relevant information for inclusion in the circular, the dispatch of the circular will be postponed to on or before 17 May 2019.

By Order of the Board of  
**Asia Investment Finance Group Limited**  
**Cheung Kwan**  
*Chairlady and Executive Director*

Hong Kong, 30 April 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Directors, namely Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.*