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**ASIA INVESTMENT FINANCE GROUP LIMITED**  
**亞投金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 33)**

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING  
RELATING TO ALTERATION OF  
TERMS OF CONVERTIBLE BONDS**

Reference is made to the circular of Asia Investment Finance Group Limited (the “**Company**”) dated 20 May 2019 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed resolution (the “**Resolution**”) set out in the notice of the EGM (the “**Notice**”) was voted by way of poll at EGM.

As at the date of the EGM, the total number of issued shares of the Company was 9,327,172,000 Shares. The Bondholder, Ms. Cheung and their respective associates together held in aggregate 2,450,000,000 Shares as at the date of the EGM, are required to and have abstained from voting at the EGM. Therefore the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM was 6,877,172,000 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION	Number of votes cast (Percentage of total number of votes cast)	
	FOR	AGAINST
To approve the Deed of Variation and the transactions contemplated thereunder; the issue of the Additional Convertible Bonds; and the allotment and issue of the Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds	428,568,303 (99.99%)	50,000 (0.01%)

The full text of the above resolution was set out in the Notice. The above resolution with more than 50% of the votes being cast in favour of it was duly passed by the Shareholders at the EGM as an ordinary resolution.

By Order of the Board of  
**Asia Investment Finance Group Limited**  
**Cheung Kwan**  
*Chairlady and Executive Director*

Hong Kong, 18 June 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Directors, namely Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.*