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ASIA INVESTMENT FINANCE GROUP LIMITED
亞投金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

**COMPLETION OF CONNECTED TRANSACTION
IN RELATION TO
PROPOSED ALTERATION OF TERMS OF
CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 18 February 2019 and the announcement of the poll results of the EGM dated 18 June 2019 and circular dated 20 May 2019 (“**Circular**”) relating to the Deed of Variation. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all the conditions precedent of the Deed of Variation were fulfilled and completion thereof took place on 25 June 2019 whereupon, among others, the Alteration of Terms became effective and the Additional Convertible Bonds were issued to the Bondholder.

By Order of the Board of
Asia Investment Finance Group Limited
Cheung Kwan
Chairlady and Executive Director

Hong Kong, 25 June 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Directors, Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.