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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

**REVISED EXPECTED TIMETABLE
FOR CAPITAL REORGANIZATION AND
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Asia Investment Finance Group Limited (the “**Company**”) dated 4 April 2019 and the circular of the Company dated 29 April 2019 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

REVISED EXPECTED TIMETABLE

Based on the updated information on the hearing dates before the Court as advised by the Company’s Cayman legal adviser, set out below is the revised expected timetable for the implementation of the Capital Reorganization and change in board lot size:

Effective date for the Capital Reorganization 9:00 a.m. on
Tuesday, 23 July 2019

First day for free exchange of existing share certificates for
new share certificates Tuesday, 23 July 2019

Dealing in Consolidated Shares commences 9:00 a.m.
Tuesday, 23 July 2019

Original counter for trading in Shares in
board lots of 2,000 Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m.
Tuesday, 23 July 2019

Temporary counter for trading in Consolidated Shares
in board lots of 200 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m.
Tuesday, 23 July 2019

Original counter for trading in Consolidated Shares
in board lots of 6,000 Consolidated Shares
(in the form of new share certificates) re-opens. Tuesday, 6 August 2019

Parallel trading in Consolidated Shares
(in the form of new share certificates and
existing share certificates) commences Tuesday, 6 August 2019

Designated broker starts to stand in the market to
provide matching services for odd lots of
Consolidated Shares Tuesday, 6 August 2019

Temporary counter for trading in Consolidated Shares in
board lots of 200 Consolidated Shares (in the form of
existing share certificates) closes. 4:00 p.m.
Monday, 26 August 2019

Parallel trading in Consolidated Shares in the form of
new share certificates and existing
share certificates closes 4:00 p.m.
Monday, 26 August 2019

Designated broker ceases to stand in the market to
provide matching services for odd lots of
Consolidated Shares 4:00 p.m.
Monday, 26 August 2019

Last day for free exchange of existing share
certificates for new share certificates. Wednesday,
28 August 2019

By Order of the Board of
Asia Investment Finance Group Limited
Cheung Kwan
Chairlady and Executive Director

Hong Kong, 8 July 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Directors, Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.