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**ASIA INVESTMENT FINANCE GROUP LIMITED**

**亞投金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 33)**

**SUPPLEMENTAL ANNOUNCEMENT RELATING TO  
TERMINATION AGREEMENT  
AND SUPPLEMENTAL AGREEMENTS  
IN RELATION TO  
ISSUE OF NEW SHARES  
UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 18 March 2019 and 15 July 2019 (“**Announcements**”) relating to the Subscriptions. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

**ADDITIONAL INFORMATION IN RELATION TO TERMINATION  
AGREEMENT AND SUPPLEMENTAL AGREEMENTS**

The Company would like to provide the following additional information:

Besides the amendments set out in the Announcements, the Supplemental Agreement II, Supplemental Agreement III and Supplemental Agreement IV (collectively the “**Supplemental Agreements**”) further provides that:

1. the completion date for the Subscriptions was amended to 22 July 2019 or such other date as the parties may agree in writing;

2. the subscription money shall be paid on or before completion of the Subscriptions;
3. the date for fulfillment of the conditions of the Subscriptions was amended to 22 July 2019 or such other date as the parties may agree.

Save as amended by the Supplemental Agreements, all other terms and conditions of Subscription Agreement II, Subscription Agreement III and Subscription Agreement IV remain unchanged and in full force and effect.

Prior to entering into the Supplemental Agreements, the conditions precedent of the Subscription Agreements have been fulfilled but the Subscribers have been unable to fulfill their payment regarding the Subscription Price in full. After arm's length negotiations the parties reached settlement by entering into the Termination Agreement and the Supplemental Agreements.

As a result of the Supplemental Agreements, the Company is required to seek fresh approval from the Stock Exchange for the listing of and permission to deal in the Revised Subscription Shares. Completion of the Subscriptions (as amended by the Supplemental Agreements) is subject to fulfillment of the aforesaid condition.

By Order of the Board of  
**Asia Investment Finance Group Limited**  
**Cheung Kwan**  
*Chairlady and Executive Director*

Hong Kong, 17 July 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Directors, Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.*