日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Cloud Copper Company Limited
Date Submitted	02/09/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>33</u> De	escription : China C	loud Coppe	r Company Limited
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth <u>10,000,000,000,00</u>	<u>HK\$0.001</u>	HK\$10,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000,000	<u>HK\$0.001</u>	<u>HK\$10,000,000,000</u>
(2) Stock code : <u>N/A</u> De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N</u> /A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N</u>	/ A D	escription :	<u>N/A</u>		
		cla	of other sses of hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding m	onth		<u> </u>	
Increase/(decrease	9)			-	
Balance at close o	f the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$10,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	937,797,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	937,797,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Share	Granieu	Exercised	Cancelleu	Lapseu		
Option						
Scheme						
adopted						
Exercise Price						
HK\$1.50						
(26/07/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	68,200,000
(Note 1)						(Remark 1)
2.						
shares						
(Note 1)			. <u> </u>	·		
(Note T)						
0						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	nth from exerc	ise	,		
of options (State cu			NIL			
	• •					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		·				
Stock code (if listed) Class of shares						
incurble (Note 1)						
Cube evintiere reviere						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		-				
		Total B		ary shares) <u>NIL</u> ce shares) N/A		-
				ther class) <u>N/A</u>		-
			U)	nier class) <u>IV/A</u>		-

Convertibles (i.e. Converti	ble into Shares of tl	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	105,000,000	NIL	105,000,000	NIL	105,000,000
Due Feb 18, 2020						
(Remark 2)						
Stock code (if listed)	N/A					
Class of shares	Ordinary abaraa					
issuable (Note 1) Subscription price	Ordinary shares HK\$1.0 per share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/06/2019)					
2. Convertible Bonds	HK\$	70,000,000	NIL	70,000,000	NIL	70,000,000
Due Dec 17, 2021						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.0 per share					
EGM approval date	· ·					
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
4.						
Stock code (if listed)			·			
Class of shares	-					
issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	/	Te	otal C. (Ordina	ary shares) NIL		
			(Preferen	ice shares) N/A	l l	_
			(C	other class) <u>N/A</u>	l	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A EGM approval date: (// /) (dd/mm/yyyy) N/A N/A N/A MA Issue and allotment (//) (dd/mm/yyyy) N/A N/A EGM approval date: (//) (//) (dd/mm/yyyy) N/A N/A <th>Oth</th> <th>ner Movements</th> <th>in Issued Sha</th> <th>are Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the</th>	Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Flights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							month
1. Hights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares									
Class of shares	1.	Rights issue	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/vvvv)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) Bonus issue At price : State currency Class of shares subset (Note 1) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N/A Image: At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N/A Image: At price : State currency Issue and allotment date : (/ /)) (/ /)) N/A N/A Image: At price : State currency Issue and allotment date : (/ /)) (/ /)) Image: date : (/ /)) Image: date : (/ /)) Image: At price : Image: date : (/ /)) Image: date : (/ /)) Image: date : (/ /)) Image: date : Image: date : (/ /))								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) N/A N/A									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Glass of shares Suble (Note 1) Suble (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A N/A N/A Class of shares Class of shares Class of shares Class of shares Class of shares EGM approval date: (/ /) Class of shares EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/ /)		
N/A N/A State Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Subscription Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /)				canonay	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(da/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Begn approval date: (///) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			÷	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordina share (Preference share (Other clas	es) <u>NIL</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. As at 31 August 2019, 83,600,000 share options were outstanding, out of which 68,200,000 share options were exercisable.

2. Pursuant to a deed of variation dated 18 February 2019 executed by the Company and Internet Finance Investment Co., Ltd., the maturity date of the convertible bonds was extended from 18 February 2019 to 18 February 2020 and additional convertible bonds in the principal amount of HK\$5,000,000 was issued to Internet Finance Investment Co., Ltd. EGM approval date is 18 June 2019.

Submitted by: <u>SUN Yu</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet