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AMBER HILL FINANCIAL HOLDINGS LIMITED

安山金控股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

ADJUSTMENTS TO CONVERTIBLE BONDS

References are made to the circular of Amber Hill Financial Holdings Limited (the “**Company**”) dated 4 November 2020 in relation to, among other things, the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 27 November 2020 in relation to, among other things, the effective date of the Share Consolidation. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Share Consolidation has become effective on 1 December 2020. As a result, the following adjustments took place in relation to the outstanding Convertible Bonds issued by the Company.

ADJUSTMENTS TO CONVERTIBLE BONDS

Immediately prior to the Share Consolidation becoming effective and as at the date of this announcement, the Convertible Bonds has an outstanding principal amount of HK\$105,000,000. As a result of the Share Consolidation and pursuant to the terms of the Convertible Bonds, the conversion price of the outstanding Convertible Bonds has been adjusted from HK\$1.00 per Share of HK\$0.001 to HK\$10.00 per Consolidated Share of HK\$0.01. The maximum number of Shares that will be issued upon conversion of all the outstanding Convertible Bonds at the adjusted conversion price of HK\$10.00 is 10,500,000 Consolidated Shares. The said adjustments took effect from the close of business on 30 November 2020 (being the day immediately prior to the effective date of the Share Consolidation). The auditors of the Company have certified that the above adjustments comply with the terms of the Convertible Bonds.

For and on behalf of the Board
Amber Hill Financial Holdings Limited
Ng Yu
Chairman and Executive Director

Hong Kong, 7 December 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Ng Yu, Mr. Wei Weicheng, Mr. Lin Feng and Mr. Chan Chi Ming; one non-executive Director Mr. Huang Shao Long; and three independent non-executive Directors, namely Mr. Anthony Espina, Mr. Wang Jun Sheng and Mr. Lo Hang Fong.