

HARMONIC STRAIT FINANCIAL HOLDINGS LIMITED

和協海峽金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

FORM OF PROXY FOR EXTRAORDINARY GENERAL MEETING (THE “MEETING”)

I/We ^(note 1) _____

of _____

being the registered shareholder(s) of ^(note 2) _____ shares of HK\$0.1 each in the share capital of Harmonic Strait Financial Holdings Limited (the “Company”), hereby appoint ^(note 3) the Chairman of the meeting or _____

of _____

as my/our proxy to attend and vote for me/us on my/our behalf at the Meeting of the Company to be held at Unit B, 35/F., No. 169 Electric Road, North Point, Hong Kong at 3:00 p.m. on 25 January 2016 and at any adjournment thereof on the undermentioned resolutions as indicated below or, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR ^(note 4)	AGAINST ^(note 4)
1.	To approve, confirm and ratify the Subscription Agreement (as defined in the circular of the Company dated 8 January 2016 (the “Circular”)) and all the transactions contemplated thereunder; to grant the Specific Mandate (as defined in the Circular) to the directors of the Company; and to authorize any one director of the Company to do all things necessary for implementation thereof.		
2.	To re-elect Mr. Xie Li as an executive director of the Company.		
3.	To re-elect Mr. Ho Chun Chung, Patrick as an independent non-executive director of the Company.		
4.	To re-elect Mr. Zhang Huadi as an independent non-executive director of the Company.		
5.	To re-elect Dr. Wang Edward Xu as a non-executive director of the Company.		

Signature: _____

Date: _____

Notes:

1. Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, please delete the words “the Chairman of the meeting” and insert the name and address of the proxy desired in the space provided. Any alteration made to this form of proxy must be initialed by the person(s) who signs it.
4. If you wish to vote for a resolution, tick in the box marked “For”. If you wish to vote against a resolution, tick in the box marked “Against”. If no direction is given, your proxy may vote or abstain as he/she thinks fit. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
5. This form of proxy must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, must be either under its Common Seal or under the hand of an officer or attorney or other person duly authorised to sign the same.
6. To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a materially certified copy of such power or authority must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time of the meeting or any adjourned meeting.
7. In the case of joint registered holders of any shares, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint registered holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company.
8. A proxy need not be a member of the Company but must attend the relevant meeting in person to represent you.