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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 399)

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

The Board announces that the expected timetable for the Rights Issue will be revised as set out in this announcement.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 25 June 2012 and 27 June 2012 in relation to, among other things, the Rights Issue. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements unless defined otherwise.

REVISED EXPECTED TIMETABLE

The Board announces that the expected timetable for the Rights Issue will be revised as follows:

Last day of dealings in Shares on cum-rights basis. Thursday, 28 June 2012

First day of dealing in Shares on ex-rights basis Friday, 29 June 2012

Latest time for lodging transfers of Shares in order to
qualify for the Rights Issue 4:30 p.m. on
Tuesday, 3 July 2012

Register of members of the Company closes
(both days inclusive). Wednesday, 4 July 2012–
Friday, 6 July 2012

Record Date Friday, 6 July 2012

Register of members of the Company reopens Monday, 9 July 2012

Despatch of the Prospectus Documents. Wednesday, 18 July 2012

First day of dealing in nil-paid Rights SharesFriday, 20 July 2012

Latest time for splitting of nil-paid Rights Shares4:00 p.m. on
Tuesday, 24 July 2012

Last day of dealing in nil-paid Rights SharesFriday, 27 July 2012

Latest time for acceptance of and payment for Rights Shares. 4:00 p.m. on
Wednesday, 1 August 2012

Latest time for the Rights Issue to become unconditional 4:00 p.m. on
Monday, 6 August 2012

Announcement of the allotment results Wednesday, 8 August 2012

Despatch of share certificates for fully-paid Rights Shares.Thursday, 9 August 2012

Commencement of dealings in fully-paid Rights SharesFriday, 10 August 2012

Note: All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the revised expected timetable of the Rights Issue as set out above, and in other parts of this announcement, are indicative only and may be varied by agreement between the Company and the Underwriter. In the event that any special circumstances arise, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the revised expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

On behalf of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 11 July 2012

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).