

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31/12/2012 | | | | |
|--|------------|---------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| | | | | | | |
| Name of Issuer | United C | Gene High-Tech Gro | up Limited | | | |
| Date Submitted | 03/01/20 | 013 | | | | |
| I. Movements in Authorised Sh | are Capita | al | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>00399</u> | _Descrip | tion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth | 50,000,000,000 | HKD0.01 | HKD500,000,000 | | |
| Increase/(decrease) | | N/A | | N/A | | |
| Balance at close of the month | | 50,000,000,000 | HKD0.01 | HKD500,000,000 | | |
| (2) Stock code : N/A | _Descrip | tion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Par value (State currency) | Authorised share capital (State currency) |
|----------------------------------|---|
| | |
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| | |
| | |
| | |
| Par value (State currency) | Authorised share capital (State currency) |
| | |
| | |
| | |
| | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | e No. of other classes | |
|--|----------------|-----------|------------------|------------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 15,813,860,480 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 15,813,860,480 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled N/A shares (*Note 1*) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| N/A | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , ,) | | | | | |
| N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| IVA | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T-4-10 (0.1) | 1 | BT/A | |
| | | | Total C. (Ordin | nary shares) ence shares) | N/A N/A | _ |
| | | | | Other class) | N/A N/A | = |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 14/1 | - | |
| | | |
| | _ | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| | | |

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (//)Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| 6. | Repurchase of shares | | repurchased (Note 1) Cancellation date: | (/ / |) | | |
| | Silaics | | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | 3 7/4 |
| | | | | | | <u>N/A</u> | N/A |

| | | | | For Main | | and GEM listed | issuers |
|-----|------------------------|---------------------------------|---|---------------|---------|---|--|
| | | | | | o du | o. of new shares f issuer issued uring the month ursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issual (Note 1) | ble | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issual (Note 1) | ble | _ | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary s | hares) | N/A | |
| | | | | (Preference s | | N/A | • |
| | | | | (Other | class) | N/A | • |
| | Total increase / (de | ecrease) in ordinary shares dur | ring the month (i.e. Total of A | A to E): | (1) | N/A | |
| | Ì | · • | - | | (2) | 11/2 | |
| | Total increase / (de | ecrease) in preference shares d | during the month (i.e. Total or | f A to E): | | N/A | \ |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | N/ | [ain | Roard | and | GFM | listed | issuers |
|-----|-----|------|-------|-----|-------|--------|---------|
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| Remarks (if any): |
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| |
| Submitted by: Lai Sai Wo Ricky |
| |
| Title: Company Secretary (Director Secretary or other duly outle gived officer) |
| (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.