

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 399)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 18 JANUARY 2013**

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 18 January 2013, the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of United Gene High-Tech Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the EGM dated 24 December 2012 in relation to, among others, the proposed Share Consolidation, the proposed change in board lot size, the proposed amendments to the Articles of Association, the proposed Change of Domicile and the proposed Capital Reorganisation. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 18 January 2013, the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules.

Tricor Tengis Limited, the Company's principal share registrar and transfer agent, acted as the scrutineer for the purpose of vote-taking at the EGM. The poll results of the resolutions at the EGM are as follows:

ORDINARY RESOLUTION <i>(Note)</i>		For		Against	
		Number of Shares	%	Number of Shares	%
1.	To approve, among others, the Share Consolidation as set out in resolution no. 1 of the Notice.	5,723,438,000	98.95	60,913,000	1.05
As more than 50% of the votes were cast in favour of the proposed ordinary resolution above, the resolution was duly passed as an ordinary resolution of the Company.					
SPECIAL RESOLUTIONS <i>(Note)</i>					
2.	To approve, among others, the amendments to the Articles of Association as set out in resolution no. 2 of the Notice.	5,723,438,000	98.95	60,913,000	1.05
3.	To approve, among others, the Change of Domicile, the adoption of the memorandum of continuance and the adoption of the bye-laws of the Company in substitution for the articles of association of the Company as set out in resolution no. 3 of the Notice.	5,723,438,000	98.95	60,913,000	1.05
4.	To approve, among others, the Capital Reorganisation and Authorisation as set out in resolution no. 4 of the Notice.	5,723,438,000	98.95	60,913,000	1.05
As more than 75% of the votes were cast in favour of the proposed special resolutions above, the resolutions were duly passed as special resolutions of the Company.					

Note: Terms used herein and the full text of each resolution are set out in the Notice

As at the date of the EGM, a total of 15,813,860,480 Shares were in issue. No Shareholder was required to abstain from voting at the EGM on the resolutions proposed thereat. As such, there were a total of 15,813,860,480 Shares, representing the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the resolutions at the EGM.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 18 January 2013

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).

Please also refer to the published version of this announcement on the Company's website: www.unitedgenegroup.com and www.irasia.com/listco/hk/unitedgene.