

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/06/2013		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	United C	Gene High-Tech Gro	up Limited	
Date Submitted	03/07/20	13		
I. Movements in Authorised Sha	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00399</u>	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	-	N/A		N/A
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descri  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	790,693,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	50,000,000	N/A	N/A	N/A		
Balance at close of the month	840,693,024	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	<b>Share Option</b>	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		. thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grantea	Exercised	Cancenea	Lapsea		
N/A						
shares						
(Note 1)						
2.						
N/A						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
N/A						
( / / )						
shares						
(Note 1)		·				-
(Note 1)		То	tol A (Ondin	omr abonas)	NT/A	
		10	tal A. (Ordin		N/A	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currence	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HKD	133,000,000	20,000,000	113,000,000	50,000,000	282,500,000
	-					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HKD0.40	<u></u>				
EGM approval date	11120.10					
(if applicable)						
(dd/mm/yyyy)) (	23 / 05 / 2013	3 )				
2.	_					
N/A	_					
	_					
	<u> </u>				· <del></del>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
N/A	<u>-</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
N/A	_					
Stock code (if listed)	- - ———					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(44, 111111 ) ) ) )	, , , )	<del></del>	Total C. (Ordi	nary shares)	50,000,000	
				ence shares)	N/A	
				Other class)	N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
	-	
shares (Note 1)		
2.		
N/A		
( / / )		
shares (Note 1)		
3. <b>N/A</b>		
14/1	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<del>-</del>

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency ( / / Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (//)Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A

For Main Board and GEM listed issuers

				For Main Bo	ard and GEM listed	issuers
					No. of new shares	
					of issuer issued	shares of
					during the month	issuer which
					pursuant thereto	may be issued pursuant
						thereto as at
						close of the
						month
	Type of Issue					
			Class of shares issual	alo		
			(Note 1)	Die		
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date: (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuab	L1.		
			(Note 1)	Die		
10	0.1	<b>Q</b>	(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment	( / / )		
	(Flease specify)	- currency	date: (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )	NT/A	NT/A
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				(Preference share		-
				(Other class	· · — — — — — — — — — — — — — — — — — —	-
				( = ===== •===		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Poon Hon Yin
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.