

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Gene High-Tech Group Limited
Date Submitted	03/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00399</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD500,000,000**):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,106,193,024	N/A	N/A	N/A
Increase/ (decrease) during the month	9,000,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,115,193,024	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares		T · 1	C 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
N/A						
shares						
(Note 1)						
2.						
N/A						
shares						
(Note 1)						
3.						
N/A						
(/ /)						
shares						
(Note 1)		Т	otal A. (Ordin	ary charee)	N/A	
		П		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Fotol funda raised dur	ing the month	from avaraise		Julei elass)	IV/A	
Fotal funds raised dur options (State currence		nom exercise c	01	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
<u>N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subconition price	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u> <u>N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A N/A	
		(Other class)	N/A	

Convertibles (i.e.	Convertible	into Shares	of the Iss	uer which	are to be	Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HKD	6,800,000	-	6,800,000	-	17,000,000
Stock code (if listed)	N/A				·	<u> </u>
Class of shares issuable	A W					
(Note 1)	Ordinary					
Subscription price	HKD0.40					
(if applicable)						
(dd/mm/yyyy))	(23 / 05 / 202	13)				
2. Unlisted Convertible Bonds	HKD	436,800,000	3,600,000	433,200,000	9,000,000	1,083,000,000
2. Unisted Conventible Bonds Issued for VSA		430,800,000	3,000,000	455,200,000	9,000,000	1,085,000,000
Issued for VSA						
Stock code (if listed) Class of shares issuable	N/A					
(Note 1)	Ordinary					
Subscription price	HKD0.40					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(18 / 10 / 202	13)				
<u>3.</u> N/A	_					
Stock code (if listed)					. <u> </u>	<u> </u>
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,				
N/A						
	_					
Stock code (if listed)					. <u> </u>	. <u>.</u>
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	× ' ' .	<u>, </u>	Total C.	(Ordinary shares)	9,000,000	
				Preference shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		For Main Board	and GEM listed issuers
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.	Pursuant to the S&P Agreement (as amended and supplemented by		
	a supplemental agreement dated 7 May 2013 and a second		
	supplemental agreement dated 30 August 2013), (i) the remaining		
	sum of HK\$51,200,000 of Consideration I shall be satisfied by		
	the issue of Convertible Bonds I in the principal amount of		
	HK\$51,200,000; and (ii) the aggregate of a maximum		
1	HK\$256,000,000 of Consideration II shall be satisfied by the		
	issue of Convertible Bonds II shall be satisfied by the issue of		
	Convertible Bonds II in the principal amount of HK\$256,000,000		
	subject to Completion II (for more details, please refer to the		
	circular of the Company dated 27 September 2013).		
	(10/10/0012)		
	(18/10/2013) Ordinary shares (Note 1)		768 000 000
	Ordinary shares (<i>Note 1</i>)		768,000,000
2.			
2.	N/A		
	IV/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	slidles (Note 1)		
1	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	-
	()		
L		1	

	ts in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Placing	At price : State	Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Class of shares issuable (Note 1) Ssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue Class of shares issuable

				For Main	Iain Board and GEM listed issuers		
	Tantin					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ 4	NT / 4
						N/A	N/A

			Fo	or Main Boa	ard and GEM listed	lissuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation		date : (dd/mm/yyyy)	///)	<u>N/A</u>	<u>N/A</u>
10	. Other (Please specify)	At price : State	date : (dd/mm/yyyy)	///)	N/A	N/A
			(Prefe	dinary share erence share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	are Capital").)

Remarks (if any):

Submitted by Doop Hop Vin			
Submitted by:Poon Hon Yin			
Title: Company Secretary			
(Director, Secretary or other duly authorised officer)			
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.