

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Gene High-Tech Group Limited
Date Submitted	06/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00399</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD500,000,000**):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,115,193,024	N/A	N/A	N/A
Increase/ (decrease) during the month	21,000,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,136,193,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares		T · 1	C 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
N/A						
shares						
(Note 1)						
2.						
N/A						
shares						
(Note 1)						
3.						
N/A						
(/ /)						
shares						
(Note 1)		Т	otal A. (Ordin	ary charee)	N/A	
		П		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Fotol funda raised dur	ing the month	from avaraise		Julei elass)	IV/A	
Fotal funds raised dur options (State currence		f from exercise o	01	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
<u>N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subconition price	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u> <u>N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A N/A	
		(Other class)	N/A	

Convertibles (i.e.	Convertible	into Shares	of the Iss	uer which	are to be	Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HKD	6,800,000	-	6,800,000	-	17,000,000
	_					
Stock code (if listed)	N/A					
Class of shares issuable	Ordinary					
(Note 1)	HKD0.40					
EGM approval date	11120.40					
(if applicable) (dd/mm/yyyy))	(23/05/201	3)				
2. Unlisted Convertible Bonds	HKD	484,400,000	8,400,000	476,000,000	21,000,000	1,190,000,000
Issued for VSA						
	_					
Stock code (if listed)	N/A					
Class of shares issuable						
(Note 1) Subscription price	Ordinary HKD0.40					
EGM approval date	HKD0.40					
(if applicable)						
(dd/mm/yyyy)	(18 / 10 / 201	3)				
<u>3.</u>						
N/A						
Stock code (if listed)			-		-	
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4.						
N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
				(Ordinary shares)	21,000,000	-
			()	Preference shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	For Main Board	and GEM listed issuers
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the S&P Agreement (as amended and supplemented by a supplemental agreement dated 7 May 2013, a second supplement agreement dated 30 August 2013 and a third supplement agreement dated 28 January 2014), the aggregate of a maximum HK\$256,000,000 of Consideration II shall be satisfied by the issue of Convertible Bonds II shall be satisfied by the issue of Convertible Bonds II in the principal amount of HK\$256,000,000 subject to Completion II (for more details, please refer to the circular of the Company dated 27 September 2013). (18/10/2013)		
Ordinary shares (Note 1)		640,000,000
2N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ts in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Placing	At price : State	Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Class of shares issuable (Note 1) Ssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue Class of shares issuable

				For Main	Iain Board and GEM listed issuers		
	Tantin					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ 4	NT / 4
						N/A	N/A

			Fo	or Main Boa	ard and GEM listed	lissuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation		date : (dd/mm/yyyy)	///)	<u>N/A</u>	<u>N/A</u>
10	. Other (Please specify)	At price : State	date : (dd/mm/yyyy)	///)	N/A	N/A
			(Prefe	dinary share erence share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	21,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):

Submitted by Doop Hop Vin
Submitted by:Poon Hon Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.