

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	30/06/2014				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	United G	ene High-Tech Gro	up Limited			
Date Submitted	04/07/20	14				
I. Movements in Authorised Sha	are Capita	.1				
1. Ordinary Shares						
(1) Stock code : <u>00399</u>	_Descript	ion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _	50,000,000,000	HKD0.01	HKD500,000,000		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	-	50,000,000,000	HKD0.01	HKD500,000,000		
(2) Stock code : N/A	_Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _					
Increase/(decrease)	-					
Balance at close of the month	_					

Par value (State currency)	Authorised share capital (State currency)
Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,136,193,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	151,000,000	N/A	N/A	N/A		
Balance at close of the month	1,287,193,024	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
(/ /)						
shares						
(Note 1)		-				
(Note 1)						
2						
2.						
N/A						
(/ /)						
shares						
(<i>Note 1</i>)		·				
, , , ,						
3.						
N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currence		i iioiii exercise c	·1	N/A		
opnono (state carrene				T 4/ T T		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued No. of new shares of during the issuer which may be Currency of Amount at close Converted month issued pursuant amount of preceding during the Amount at close pursuant thereto as at close of Class and description outstanding month of the month thereto the month month 1. Unlisted Convertible Bonds HKD 6,800,000 6,800,000 17,000,000 Stock code (if listed) N/A Class of shares issuable (*Note 1*) Ordinary Subscription price HKD0.40 EGM approval date (if applicable) (dd/mm/yyyy)) (23 / 05 / 2013) 2. Unlisted Convertible Bonds HKD 540,000,000 60,400,000 479,600,000 151,000,000 1,199,000,000 Issued for VSA Stock code (if listed) N/A Class of shares issuable (*Note 1*) Ordinary Subscription price HKD0.40 EGM approval date (if applicable) (dd/mm/yyyy) (18 / 10 / 2013) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) **151,000,000**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Preference shares)

(Other class)

N/A

For Main Board and GEM listed issuers

		For Main Board	and GEM listed issuers
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	Pursuant to the S&P Agreement (as amended and supplemented by		
	a supplemental agreement dated 7 May 2013, a second		
	supplement agreement dated 30 August 2013 and a third		
	supplement agreement dated 28 January 2014), the aggregate of		
	a maximum HK\$192,000,000 of Consideration II Second Batch,		
	Third Batch and Fourth Batch shall be satisfied by the issue of		
	·		
	Convertible Bonds II - Second Batch, Third Batch and Fourth		
	Batch shall be satisfied by the issue of Convertible Bonds II in the		
	principal amount of HK\$192,000,000 subject to Completion II		
	- Second Batch, Third Batch and Fourth Batch (for more details,		
	please refer to the circular of the Company dated 27 September		
	2013).		
	(18/10/2013)		
	Ordinary shares (Note 1)		480,000,000
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (//)Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date:	(/ /)		
	Silaics		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	3 7/4
						<u>N/A</u>	N/A

٦

				For Main i		nd GEM listed	
					of i duri	of new shares issuer issued ng the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issua (Note 1)	ible	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1,112
			Class of shares issua (Note 1)	ble	_		
10	. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) _	N/A	N/A
			Total E.	(Ordinary sh	ares)	N/A	
			Total L.	(Preference sh		N/A	
				(Other o	class)	N/A	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	151,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Γ

Remarks (if any):
Submitted by: Poon Hon Yin
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.